SOIL Discuss., 2, 619-645, 2015 www.soil-discuss.net/2/619/2015/ doi:10.5194/soild-2-619-2015 © Author(s) 2015. CC Attribution 3.0 License.



This discussion paper is/has been under review for the journal SOIL. Please refer to the corresponding final paper in SOIL if available.

# Local versus field scale soil heterogeneity characterization – a challenge for representative sampling in pollution studies

Z. Kardanpour<sup>1,2</sup>, O. S. Jacobsen<sup>1</sup>, and K. H. Esbensen<sup>1,2</sup>

<sup>1</sup>Geological Survey of Denmark and Greenland (GEUS), Copenhagen, Denmark <sup>2</sup>ACABS research group, University of Aalborg, campus Esbjerg (AAUE), Esbjerg, Denmark

Received: 12 May 2015 - Accepted: 26 May 2015 - Published: 9 June 2015

Correspondence to: Z. Kardanpour (zka@geus.dk)

Published by Copernicus Publications on behalf of the European Geosciences Union.

Discussion Pa	SOILD 2, 619–645, 2015 Local versus field scale soil heterogeneity characterization Z. Kardanpour et al.	
per   Discussion		
Paper		
	Abstract	Introduction
Dis	Conclusions	References
cussio	Tables	Figures
n Pa	◄	►I
per	•	•
	Back	Close
Discuss	Full Screen / Esc	
ion	Printer-friendly Version	
Pape	Interactive Discussion	
Jr.	CCC ①	

# Abstract

This study is a contribution to development of a heterogeneity characterisation facility for "next generation" sampling aimed at more realistic and controllable pesticide variability in laboratory pots in experimental environmental contaminant assessment. The

- <sup>5</sup> role of soil heterogeneity on quantification of a set of exemplar parameters, organic matter, loss on ignition (LOI), biomass, soil microbiology, MCPA sorption and mineral-ization is described, including a brief background on how heterogeneity affects sampling/monitoring procedures in environmental pollutant studies. The Theory of Sampling (TOS) and variographic analysis has been applied to develop a fit-for-purpose heterogeneity characterization approach. All parameters were assessed in large-scale
- profile (1–100 m) vs. small-scale (0.1–1 m) replication sampling pattern. Variographic profiles of experimental analytical results concludes that it is essential to sample at locations with less than a 2.5 m distance interval to benefit from spatial auto-correlation and thereby avoid unnecessary, inflated compositional variation in experimental pots;
- this range is an inherent characteristic of the soil heterogeneity and will differ among soils types. This study has a significant carrying-over potential for related research areas e.g. soil science, contamination studies, and environmental monitoring and environmental chemistry.

# 1 Introduction

- All parameters for realistic, effective integration of variability over different scales are directly related to soil heterogeneity. There is a growing need for an integrated understanding of contaminant behaviour in soil pollution studies (Arias-Estévez et al., 2008; Crespin et al., 2001; Johnsen et al., 2013; Li et al., 2006; Soniarodriguezcruz et al., 2006; Sørensen et al., 2006; Torstensson and Stark, 1975; Rasmussen et al., 2005).
- <sup>25</sup> In this context there is a missing link in the form of soil heterogeneity and its effective characterization, a feature often overlooked. Heterogeneity characterisation is the first,



and in some cases the most important step, in soil contaminant studies, with relationships to various other aspects of environmental research and monitoring. A result of introducing more valid soil heterogeneity characterisation will be improved soil sampling procedures (Kardanpour et al., 2014, 2015), which in turn will contribute towards improved environmental fate study reliability (Boudreault et al., 2012; Chappell and Viscarra Rossel, 2013; de Zorzi et al., 2008; Lin et al., 2013; Mulder et al., 2013; Totaro et al., 2013).

5

10

Even in simple systems, the variability and risk for misinterpretation may have strong effect on parameterisation of processes relating to compound fate studies. These latter issues are being increasingly more recognised, as is the lack of appropriate methods to ensure documented representativity of the experimental batch volumes/masses with respect to the surrounding geology and biotic/abiotic soil characteristics. There is an urgent need for scientifically based experimental approaches, scale-up procedures and

attendant principles for parameterisation of variability in these types of natural systems (Kardanpour et al., 2014; Adamchuk et al., 2011; Chappell and Viscarra Rossel, 2013; de Zorzi et al., 2008).

Of particular interest will be a newly developed facility for empirical variability characterisation, which allows heterogeneity to be mapped at problem-dependent scale hierarchies. Based on this, it is possible to devise optimised sampling strategies that will

- allow fit-for-purpose representativity with respect to laboratory experiments depending of similar (or at least comparable) soil samples (pots). For this purpose the Theory of Sampling (TOS) delivers benchmarks measures expressing acceptable maximum heterogeneity limits and in the case of violations/transgressions furthers a complete understanding of how to identify and eliminate the detrimental sampling errors and pro-
- vides tools for unambiguous mixing effectiveness. Combining these tools with specific knowledge on the relevant contaminant processes and compound properties, it will be possible to address the critical scale-dependent variability with increased confidence based on more realistic environmental parameter delineation.



This study focuses on development of the necessary heterogeneity characterisation for sampling/monitoring and multi-parameter modelling practices, allowing implementation of realistic pesticide variability in experimental environmental contaminant assessment studies. The study has a significant carrying-over potential for related research areas e.g. soil science, contamination studies, and environmental monitoring.

We here focus on characterization of soil heterogeneity in terms of soil moisture, organic matter (LOI), biomass, microbiology, MCPA sorption and mineralization. The measured parameters are here used to illustrate effective management of heterogeneity; this particular location has been studied before in its own right. Following two earlier

- complementary studies, the focus below is on the necessary representativity demands when facing compound fate and mineralization studies (Kardanpour et al., 2014, 2015). Field observation indicates a very well mixed sandy soil with almost no visual heterogeneity features. But the main issue is: does this apparent uniformity extend to all fate compounds? How is it possible to document that small sample masses, as typically
   used in pot experiments, are representative of their entire parent field, or to which
- sub-field scale? In other words, how can results and conclusions from laboratory experiments be reliably scaled-up and generalized to larger scales?

#### 2 Materials and methods

# 2.1 Location and sampling pattern

<sup>20</sup> Fladerne Bæk is situated on the Karup peri-glacial outwash plain, Jutland, Denmark (56° N, 9° E) South West of Kastrup airport. The substratum is an arable sandy soil which has been tilled and cropped for more than 100 years, mainly supporting barley and potatoes during last 10 years. Thus this is a typical "very well mixed" soil type compared to the much more heterogeneity glacial clayey soil types treated in (Kardan <sup>25</sup> pour et al., 2014). Soil samples were collected from the topsoil (A-horizon); the present samples cover depth interval from 0–15 cm. The 60 m long sampling profile was roughly



N–S. Each field sample included 200–300 g of fresh soil. At the center of this transect at point 29, seven additionally samples form a roman grid  $(3 \times 3)$  replication experiment with 0.3 m equidistance.

The sampling rationale aimed at variographic fate characterization commensurate
with a long profile at a scale length between 1 and 60 m; the small-scale roman square was intended as a basis for conventional statistical treatment (average and, standard deviation). This central sample layout serves as a small scale local "replication experiment" compared with the transect dimensions (Kardanpour et al., 2014). In total 64 samples were collected, 57 samples from the long profile and nine samples of the small grid (two samples identical to two from the transect), one in between and three more in each side of transect with the same distance as the first three in the center of transect. The original fresh soil was kept frozen until use.

#### 2.2 Theory of sampling and variographic analysis

The Total Analytical Error (TAE) is most often under acceptable control in the analyti<sup>15</sup> cal laboratory as regards to both accuracy and precision. A sampling procedure must be both *correct* (ensures accuracy) and *reproducible* (ensures precision); TOS defines *representativity* in a rigid conceptual and mathematical approach. The critical issue is always, even for TOS-compliant sampling, that analytical results are but an *estimate* of the true (average) analytical grade of the lot sampled, because the aliquot is based on
<sup>20</sup> only a miniscule mass (0.5–2.0 g) compared to the entire field topsoil layer it is supposed to represent (typical mass/mass sampling ratios range 1 : 10<sup>3</sup> to 1 : 10<sup>9</sup>). The full sampling-analysis process and its characteristics is therefore the only guarantee for the relevance and reliability of the aliquot brought forth for analysis. The fundamental TOS principles need to be applied to all appropriate scales along the entire "field-to-

<sup>25</sup> aliquot" pathway, not only to the primary sampling, but in particular also to the successive stages of mass reduction in the laboratory before the ultimate analytical aliquot extraction. The only change in this multi-stage sampling chain is the operative scale (TOS principles and unit operations are scale-invariant). A comprehensive overview of



all subsampling issues (laboratory mass reduction) has been published in Petersen et al. (2004), which does not include the "coning-and-quartering" approach, despite the fact that this approach has enjoyed some popularity e.g. for certain field applications to soils (Gerlach et al., 2002). However the coning-and-quartering approach has been severely criticized in the professional TOS literature, e.g. most recently in Esbensen and Wagner (2014); from a representativity point of view coning this mass reduction approach must be strongly discouraged

On the basis of a correct sampling and mass reduction regimen, it is possible to characterize the inherent auto-correlation between units of a process/lot or along 1-D profile (or transect). The *semi-variogram* (in this work referred to simply as the "variogram") is employed to describe the variation observed between sample pairs as a function of their internal distance.

10

To calculate a variogram a sufficient number of units (increments/samples) are extracted equidistantly, spanning the process interval of interest, or the full profile length,

- <sup>15</sup> as needed. The variogram is a function of a dimensionless, relative lag parameter, *j*, which is this distance between two units, the analytical results of which are compared. Full details of the variographic approach are described in DS3077 (2013), Esbensen et al. (2007), Esbensen et al. (2012a, b), Gy (1998), Minkkinen et al. (2012), Petersen and Esbensen (2006) and Petersen et al. (2005). Variograms may have apparent dif-
- <sup>20</sup> ferent specific appearances, but three fundamental characterizing features carry all the important information related to sampling errors and the heterogeneity along the profile in any-and-all variogram: the *sill*, the *range*, and the *y* axis intercept, termed the *nugget effect*. Definitions of these features are given below.

*The Sill* is the *y* axis value at which the variogram levels off and becomes horisontal. The Sill represents the total variance calculated from all experimental heterogeneity values. The sill corresponds to the overall maximum variance for the data series if/when calculated *without* taking their ordering into account.

The Range is the lag distance beyond which the variogram v(j) levels off and reaches a stable, constant Sill. Samples taken at lags below the Range are auto-correlated to



a larger and larger degree as the lags gets smaller and smaller. The range carries critical information as to the local heterogeneity with respect to the objective of the present method development.

The Nugget Effect indicates the amount by which the variance differs from zero when
a variogram is extrapolated backwards so as to correspond to what would have been a lag = 0. A lag equal to zero has no physical meaning, but it represents the hypothetical case of two samples extracted at the same time and location (indeed from exactly the same physical volume of the lot). Thus although "true replicates" from the exact same soil location (volume) are not physically possible, the nugget effect never-the-less allows to estimate the corresponding discontinuous variance difference. This can be viewed as a collapse of the 1-D sampling situation (profile, transect) to a stationary sampling situation (small lots, 2-D and 3-D lots), see DS3077 (2013) and Esbensen et

al. (2007, 2012a, b) for further descriptions.

The nugget effect has a special interest, it contains *all* sampling, – sample han-<sup>15</sup> dling/processing and analytical errors combined, which makes up the total measurement uncertainty. A variogram with a high nugget effect w.r.t. the sill signifies a measurement system not in sufficient control (DS3077, 2013; Esbensen and Wagner, 2014).

Variogram calculations are strongly influenced by *outliers* and/or *trends*. A valid var-<sup>20</sup> iographic analysis often necessitates outlier deletion after proper recognition and description and occasionally also de-trending of the raw transects data if/when trends are dominant or severe. In this study the raw data profile was de-trended using a simple regression slope subtraction from the data set where needed.

# 2.3 Mass reduction/subsampling procedure

After the stored samples were thawed and accommodated for 20 °C for a week, they were ready for further treatment. The primary field sample size (200–300 g) must be reduced to the analytical sample size (1–2 g), not a trivial mass-handling issue. In order to provide representative sub-samples, TOS principles were applied scrupulously to all



mass reduction steps using the soil-adapted bed-blending/cross-cut reclaiming technique described in detail in Petersen et al. (2004). Samples were deployed in a tray, forming a 1-D lot, with 10 randomly selected transverse increments along the elongated dimension resulting in subsamples of 20–30 g each. The same procedure repeated in secondary mass reduction step ended up with the final analytical mass (2 g) for the wet samples analyses.

The remainders of the secondary sub-samples were air-dried for four days in lab temperature (20 °C), to be used in parallel sorption experiments. As a further scale-down iteration, a similar bed-blending/cross-cut reclaiming were used to provide analytical samples of 2 gram, also based on 10 increments each.

#### 2.4 Analytical experiment methods

#### 2.4.1 MCPA sorption

10

15

The sorption experiment started in glass vials with Teflon caps containing 1 g of the respective soils, and 9 mL of Milli-Q water. The vials were kept for 24 h and then shaken in a horizontal, angled shaker prior to addition of  $1 \text{ mL}^{14}\text{C-MCPA}$  stock solution, with 10 000 dpm in each individual vials. Sorption experiments were performed with two initial concentrations: 1 and 100 mg MCPA L<sup>-1</sup>. Sorption was determined for MCPA in all off the 64 soil samples, using <sup>14</sup>C-labeled MCPA.

After adding the stock solution, the vials were incubated in the shaker for 48 h and then placed vertically for another 48 h, all at 20 °C. Subsequently 2 mL of the solution were transferred to the 2 mL Eppendorf micro-centrifuge tubes and centrifuged at 14 500 *x* g for 7 min. Radioactivity in 1.5 mL supernatant was determined using a Wallac 1409 Liquid Scintillation Counter after mixing it with 10 mL OptiPhase Hisafe3 scintillation cocktail.



# 2.4.2 MCPA mineralization

Mineralization experiments were carried out in 100 mL glass jar with air tight lid. Two gram soil (wet weight) was placed in small plastic vials before adding 0.5 mL of <sup>14</sup>C-labeled MCPA (5 mg MCPA kg<sup>-1</sup> soil) with a radioactivity of 2000 dpm. In the glass jar a LSC vial was also placed containing 2 mL 0.2 M of NaOH as a CO<sub>2</sub> trap. The jars

were incubated at 20 °C for 14 days. Mineralization encountered as %-evolved  $^{14}CO_2$  was measured at day 3, 7 and 14. The CO<sub>2</sub>-traps were changed and replaced with a fresh trap at each sampling date.  $^{14}C$  in the NaOH was measured as described in the sorption experiment by Liquid Scintillation Counting.

#### 10 2.4.3 Biomass; substrate induced respiration (SIR)

The same set up as used for MCPA was used for the glucose mineralization with adding  $0.5 \,\text{mL}^{14}\text{C}$ -labeled glucose with 5000 dpm to the 2 g of soil. All other set up details, equipment and experimental design wereidentical. Alkaline traps were replaced with fresh alkaline traps and measured after 4 and 24 h considering the rapid respiration of the glucose and <sup>14</sup>C measured as described in the sorption experiment by Liquid Scintillation Counting. Conversion into biomass were according to Dictor et al. (1998).

#### 2.4.4 Microbiology, bacteria Colony Formation Units (CFU)

A suspension was made with 2 g of soil into 200 mL sterile water and after shaking for 15 min, diluted with sterilized water ended in two different dilutions for each sample; with three and four order of magnitude To measure the soil microbiology, 1 mL of each sample were placed on a petrifilm sheet and CFU was counted after 3 and 7 days of incubation at 20 °C.



#### 3 Result

# 3.1 Geochemical profiling

In order to show the natural soil heterogeneity in a comparable format, Figs. 2–5 illustrates the individual large-scale parameter profiles; concentration vs location of the

- samples taken from the profile in the Fladerne field. The variation of the central *small-scale* replication samples is shown as mean concentration  $\pm 2$  SD with dashed horizontal lines in the figures. The large-scale variation of the soil moisture, LOI and the biomass content (SIR) are to be compared to the small scale replication result for the same parameter in each graph, Fig. 2.
- <sup>10</sup> The same comparison graph illustrated for the MCPA sorption in Fig. 3 for two different initial MCPA concentrations, as it is clear, the soil sorption behavior show different variation with different concentrations. The results of the MCPA mineralization of the soil in Fig. 4 also show different variability with different mineralization steps. The profile of the MCPA mineralization is illustrated for different mineralization steps: first three
- <sup>15</sup> days, four to seven days and eight to fourteen days. The two latter periods show rather a similar variation because these two periods are in the final part of the mineralization development, Fig. 6.

The soil microbiology (Log (CFU g soil<sup>-1</sup>)) profile after seven days of incubation is also illustrated in Fig. 5.

# 20 3.2 Experimental variograms

Prior to variogram calculation, all parameters have been checked for outliers and trends, Figs. 2–5. Variograms have been calculated with using large scale experimental profiles without model fitting of the variogram parameters (this is common in geostatistics, but not used here as TOS' variogram approach is not used for kriging but solely for heterogeneity characterization and interpretation.



Two different behaviors can be observed as displayed by two parameters groupings, the increasing Min1, LOI and Biomass variograms at the top, versus the reminder of parameters, which show a strongly similar form and behavior, Fig. 7. As the sill levels represent the maximum parameter variation along the profile, parameters Min1,

- <sup>5</sup> LOI and Biomass clearly display the highest profile variability. All variograms are of the increasing type with a distinct nugget effect. Following DS3077 (2013), the %-age nugget effect in relation to the sill, termed RSV<sub>1-dim</sub>, is an expression of the total measurement uncertainty MU including TSE (Esbensen and Wagner, 2014). In the present study this MU<sub>total</sub> quality index ranges from 15% ( $K_d$ , 100) to 75% (Min1). There is thus an appreciable difference concerning the possibility to measure and characterize
- soil heterogeneity along the profile, ranging from very good to very poor. This facility for total measurement uncertainty validation is a powerful TOS benefit, with a wide carrying-over potential to many other sciences and application fields.

Applying the multivariate data analysis approach developed in the former studies (Kardanpour et al., 2014, 2015), i.e. using the variograms as the input (X-matrix) to a Principal Component Analysis (PCA) with no centering and no scaling (see further below), the first component is found to represent 99 % of the total variogram variance over all parameters, making it easy to find the general range characterizing the heterogeneity of the Fladerne profile, ca. 5 m. Figure 8 shows the loadings for PC components 1

- and 2, displayed in a fashion that mimics a *spectrum*. As expected the PC-1 loadings delineates a general variogram shape, in fact presenting the *average* of all variograms in Fig. 7. The PC-2 loadings accounts for deviations herefrom, as caused by the individual variograms (mainly expressing a higher or lower average slope); this component models the set of different slopes of the individual variograms. The second PC ac-
- <sup>25</sup> counts for less than 1 % total variance, the "tilting" signature, (Martens and Næs, 1991) is but a general feature markedly overprinted by random deviations.

In our earlier studies, Kardanpour et al. (2014), can be found a discussion *pro et contra* pre-treatment of an X-matrix made up of variograms. When basing variograms on heterogeneity contributions (a one-to-one transformation of the original analytical



concentrations), this issue becomes moot, as this transformation is already performing what amounts to scaling. In the present paper we therefore did not apply centering, opting for the easily interpreted and useful appearance of the average variogram shape, Fig. 8 (left).

#### 5 4 Discussion

10

Aiming for a general approach to soil heterogeneity characterisation, a set of naturally occurring organic, anthropogenic and biota parameters were studied at scales from 1 to 60 (100) m. The first step is always inspection of the raw data set with respect to potential outliers and/or trends. In the present study the geochemical parameter profiles show no outliers and no strong trends, Figs. 2–5.

The experimental design provides comparison of the small-scale and large-scale variability. All profiles can thus be directly compared with the level and variation at the small-scale experiment, by the pertinent mean  $\pm 2$  SD.

Any short interval on a profile can be considered as a small scale study in its own right. In this context there is a clear difference between the empirical variability in different segments *along* each profile: the local variability does not necessarily extend to larger scales. This has an important practical conclusion: any local small-scale sample collection cannot be generalised to larger scales. Unwitting or un-reflected scaling-up of small scale experimental organic, anthropogenic and biota fate and mineralization

- results will bring an inflated uncertainty outside experimental control. The mineralisation parameters which show different variation behaviour in the different mineralisation steps send an important message regarding studies concerning time-dependent characterisations. A similar difference is observed for MCPA sorption with different concentrations, i.e. when studies are concerned with concentration-dependent phenomena.
- <sup>25</sup> The *general* local variability behaviour is however well captured as the below-range part of the general variogram loading spectrum for PC1. The variogram is able to generalise the common local scale behaviour. With TOS, there is synoptic information



residing in the range, sill and nugget effect for each individual parameter. Whenever heterogeneity variograms display a range, this relates to the ease and risk associated with attempting to secure field samples with minimum variability: sampling with smaller inter-increment lag distances than the range makes it possible to use the inherent auto-<sup>5</sup> correlation between samples in a beneficial fashion.

From the earlier studies (Kardanpour et al., 2014, 2015) the overall conclusion was only to employ *composite sampling*. In the present context this means that, wherever practically possible, increments should only be collected with a maximum of half the observed range as a means to avoid unnecessary compositional variability effects due to the inherent soil scale heterogeneity. It follows that in order to minimize the total sam-

to the inherent soil scale heterogeneity. It follows that in order to minimize the total sampling error, increments must be sampled with a maximum lag of 0.5 range, *preferentially* smaller. In the present soil variograms a range of 5 m is observed for multivariate variographic approach of the parameters, Fig. 8. It is evident that a thorough mixing of the selected set of increments is mandatory to sample locations with less than 2.5 m distance in between.

The variograms show different behaviour with respect to mineralisation stages. This is expected from the slower rate of the mineralisation in the latter stages, Fig. 6. The later stages show a flat variogram represent only very little auto-correlation between sample locations, Fig. 7, and the low sill level representing low variation along transect.

As it is common in environmental studies, results of the mineralisation are mostly reported in terms of the accumulated mineralisation rate (see Fig. 6 as an example), i.e. results that are mostly affected by the first stages of the mineralisation.

Most of the variograms level off quickly after only a few lags (range ca. 5 m) followed by a flat (or slightly increasing) trend, while first step of MCPA mineralisation, biomass and LOI show more markedly increasing variograms, Fig. 7.

25

The CFU sill level is lower than natural organic and anthropogenic compounds indicating lower variability of soil microbiology at the large scale(s). This can be compare with results from a series of other large-scale studies on different microbial communities for different anthropogenic and natural compound mineralization, which also



showed that microbial biomass seem to be stable intrinsic parameter of longer periods (Sørensen et al., 2003; Bending et al., 2001, 2003; Walker et al., 2001).

It is always a matter for discussion when theoretically anticipated correlations between the physiochemical/microbial activities fail to appear in specific real-world case

- studies. The more complex compounds have shown a more irregular, patchy fashion of decaying due to more specific microbial communities. Analysis of soil parameters rarely gives a clear pattern; this seems to be associated to a number of not-included or unknown parameters, resulting, in some cases in a high degradation potential, but low elsewhere (Sørensen et al., 2003; Rasmussen et al., 2005; Bending et al., 2001;
- <sup>10</sup> Walker et al., 2001). Upon reflection this is no mystery however, but simply a result of local soil heterogeneity, which cannot be formulated or predicted based on the physiochemical biological or microbial correlation of the properties of soil in large scale studies. A variographic heterogeneity characterization at all scales is thus a beneficial pilot experiment able to focus on the relevant heterogeneities characterizing individual, or group of parameters in their proper scale-dependent relationships.
  - Summing up the results of all measured parameters studied here, for environmental purposes and objectives related to soil parameters at field scale, it is advantageous to employ a variographic heterogeneity characterisation as a pilot study. Results here-from will lead to a comprehensive understanding of the spatial variability and auto-
- <sup>20</sup> correlation of the parameters in the field. This will also provide relevant information about how to take samples with less uncertainty stemming from the sampling procedures themselves (grab vs. composite sampling approaches), a point not well recognised in current sampling traditions. The Theory of Sampling is instrumental in providing a complete overview of these features (DS3077, 2013).
- The results from the present study show that for well-mixed sandy soil it is recommended to sample locations with less than 2.5 m inter-distance in between, preferentially smaller. It is necessary to conduct a similar variographic pilot experiment in order to outline the relevant scale-heterogeneity characteristics for other soil types.



Results from a parallel study on the *minerogenic* compounds for the same Fladerne field (Kardanpour et al., 2014) show a markedly similar soil heterogeneity compared to the present *anthropogenic* compounds. The nugget effect for most of the minerogenic compounds are of the same order of magnitude as those for the anthropogenic compounds, i.e. the total measurement system and procedures (sampling/handling/processing/analysis) pass all the quality criteria for representative sampling established in the recent sampling standard (DS3077, 2013).

#### 5 Conclusions

A pilot experiment aimed at an intrinsic soil heterogeneity characterization is a critical success factor for laboratory studies relying on field samples to provide the experimental pots, which for replicate and comparative study objectives need to be as similar as at all possible. As a case study the variographic results for sandy soils show that the distance between two sample spot must be less than 2.5 m for the present set of organic compounds and soil type.

Without this, the experimental work is essentially devoid a valid basis as regards interpretation, scale-up and generalisation of the experimental results from-pot-to-field. A large-scale 1-D profile sampling can reveal the inherent heterogeneity at scales from the smallest local sampling equidistance up to the maximum experimental length scale studied. Variographic analysis was here employed successfully to soil heterogeneity at scales between 1 and 100 m.

The TOS-guided approach illustrated here has a substantial carrying-over potential to geochemistry and environmental science, as well as other application areas.

Acknowledgements. The authors gratefully acknowledge the Danish Research Council for PhD stipend funding (Stipend No. 562/06-18-10028(6)) and valuable laboratory services and assistance provided by GEUS, Dept. of Geochemistry.



#### References

20

30

- Adamchuk, V. I., Viscarra Rossel, R. A., Marx, D. B., and Samal, A. K.: Using Targeted Sampling to Process Multivariate Soil Sensing Data, Geoderma, 163, 63–73, 2011.
- Arias-Estévez, M., López-Periago, E., Martínez-Carballo, E., Simal-Gándara, J., Mejuto, J.-C.,
- and García-Río, L.: The Mobility and Degradation of Pesticides in Soils and the Pollution of Groundwater Resources, Agr. Ecosyst. Environ, 123, 247–260, 2008.
  - Badawi, N., Johnsen, A. R., Sørensen, J., and Aamand, J.: Centimeter-Scale Spatial Variability in 2-Methyl-4-Chlorophenoxyacetic Acid Mineralization Increases with Depth in Agricultural Soil, J. Environ. Qual., 42, 683–689, 1999.
- Bending, G., Shaw, E., and Walker, A.: Spatial Heterogeneity in the Metabolism and Dynamics of Isoproturon Degrading Microbial Communities in Soil, Biol. Fert. Soils, 33, 484–489, 2001.
   Bending, G. D., Lincoln, S. D., Sebastian, R., Morgan, J. A. W., Aamand, J., Sørensen, S. R., and Walker, A.: In-Field Spatial Variability in the Degradation of the Phenyl-Urea Herbicide Isoproturon Is the Result of Interactions between Degradative *Sphingomonas* Spp. and Soil
- <sup>15</sup> pH, Appl. Environ. Microb., 69, 827–834, 2003.
- Boudreault, J.-P., Dubé, J.-S., Sona, M., and Hardy, E.: Analysis of Procedures for Sampling Contaminated Soil Using Gy's Sampling Theory and Practice, Sci. Total Environ., 425, 199– 207, 2012.

Chappell, A. and Viscarra Rossel, R. A.: The Importance of Sampling Support for Explaining Change in Soil Organic Carbon, Geoderma, 193–194, 323–325, 2013.

Crespin, M. A., Gallego, M., Valcárcel, M., and González, J. L.: Study of the Degradation of the Herbicides 2,4-D and MCPA at Different Depths in Contaminated Agricultural Soil, Environ. Sci. Technol., 35, 4265–4270, 2001.

De Zorzi, P., Barbizzi, S., Belli, M., Fajgelj, A., Jacimovic, R., Jeran, Z., Sansone, U., and van

- der Perk, M.: A Soil Sampling Reference Site: The Challenge in Defining Reference Material for Sampling, Appl. Radiat. Isotopes, 66, 1588–1591, 2008.
  - Dictor, M.-C., Tessier, L., and Soulas, G.: Reassessment of theK EC Coefficient of the Fumigation ± Extraction Method in a Soil Profile, Soil Biol. Biochem., 30, 119–127, 1998.
     DS3077: Representative Sampling/ Horizontal Standard, Danish Standard Authority, 44, 1–38,
  - 2013. Esbanson K, H, and Wagner, C : Theory of Sampling (TOS) versus Measurement Uppertainty
  - Esbensen, K. H. and Wagner, C.: Theory of Sampling (TOS) versus Measurement Uncertainty (MU) A Call for Integration, TrAC-Trend. Anal. Chem., 57, 93–106, 2014.



- Esbensen, K. H., Friis-Petersen, H. H., Petersen, L., Holm-Nielsen, J. B., and Mortensen, P.
   P.: Representative Process Sampling in Practice: Variographic Analysis and Estimation of Total Sampling Errors (TSE), Chemometr. Intell. Lab., 88, 41–59, 2007.
- Esbensen, K. H., Paoletti, C., and Minkkinen, P.: Representative Sampling of Large Kernel Lots
   I. Theory of Sampling and Variographic Analysis, TrAC-Trend. Anal. Chem., 32, 154–164, 2012a.
  - Esbensen, K. H., Paoletti, C., and Minkkinen, P.: Representative Sampling of Large Kernel Lots III. General Considerations on Sampling Heterogeneous Foods, TrAC-Trend. Anal. Chem., 32, 178–184, 2012b.
- Gerlach, R. W., Dobb, D. E., Raab, G. A., and Nocerino, J. M.: Gy Sampling Theory in Environmental Studies. 1. Assessing Soil Splitting Protocols, J. Chemometr., 16, 321–328, 2002.
  - Ghafoor, A., Jarvis, N. J., Thierfelder, T., and Stenström, J.: Measurements and Modeling of Pesticide Persistence in Soil at the Catchment Scale, Sci. Total Environ., 409, 1900–1908, 2011.
- <sup>15</sup> Gy, P. M.: Sampling for Analytical Purposes, 1st Edn., Chichester, West Sussex, UK: John Wily & Sons, 172 pp., ISBN: 978-0-471-97956-2, 1998.
  - Johnsen, A. R., Binning, P. J., Aamand, J., Badawi, N., and Rosenbom, A. E.: The Gompertz Function Can Coherently Describe Microbial Mineralization of Growth-Sustaining Pesticides, Environ. Sci. Technol., 47, 8508–8514, 2013.
- Johnsen, A. R., Styrishave, B., and Aamand, J.: Quantification of Small-Scale Variation in the Size and Composition of Phenanthrene-Degrader Populations and PAH Contaminants in Traffic-Impacted Topsoil, FEMS Microbiol. Ecol., 88, 84–93, 2014.
  - Kardanpour, Z., Jacobsen, O. S., and Esbensen, K. H.: Soil Heterogeneity Characterization Using PCA (Xvariogram) – Multivariate Analysis of Spatial Signatures for Optimal Sampling Purposes, Chemometr. Intell. Lab., 136, 24–35, 2014.
  - Kardanpour, Z., Juhler, R. K., Jacobsen, O. S., and Esbensen, K. H.: Scale-Dependent Soil Heterogeneity Characterization Theory of Sampling(TOS) and Variograms, Geoderma, submitted, 2015.

25

Li, B. G., Cao, J., Liu, W. X., Shen, W. R., Wang, X. J., and Tao, S.: Geostatistical Analysis and

- <sup>30</sup> Kriging of Hexachlorocyclohexane Residues in Topsoil from Tianjin, China, Environ. Poll., 142, 567–575, 2006.
  - Lin, Q., Li, H., Luo, W., Lin, Z., and Li, B.: Optimal Soil-Sampling Design for Rubber Tree Management Based on Fuzzy Clustering, Forest Ecol. Manage., 308, 214–222, 2013.



Discussion

Paper

Discussion

Paper

Discussion Paper

Discussion

Paper



Printer-friendly Version

Full Screen / Esc



Paper Discussion Paper Abstract Discussion Paper Tables Back **Discussion** Paper Interactive Discussion

Discussion

- Martens, H. and Næs, T.: Multivariate Calibration, John Wiley & Sons. Chichester, West Sussex, UK, 438 pp., ISBN: 978-0-471-93047-1, 1991.
- Minkkinen, P., Esbensen, K. H., and Paoletti, C.: Representative Sampling of Large Kernel Lots II. Application to Soybean Sampling for GMO Control, TrAC-Trend. Anal. Chem., 32, 165-177, 2012.

5

10

30

Mulder, V. L., de Bruin, S., and Schaepman, M. E.: Representing Major Soil Variability at Regional Scale by Constrained Latin Hypercube Sampling of Remote Sensing Data, Int. J. Appl. Earth Obs., 21, 301–310, 2013.

Petersen, L. and Esbensen, K. H.: Representative Process Sampling for Reliable Data Analysis - a Tutorial, J. Chemometr., 19, 625-647, 2006.

- Petersen, L., Dahl, C. K., and Esbensen, K. H.: Representative Mass Reduction in Sampling a Critical Survey of Techniques and Hardware, Chemometr. Intell. Lab., 74, 95–114, 2004. Petersen, L., Minkkinen, P., and Esbensen, K. H.: Representative Sampling for Reliable Data Analysis: Theory of Sampling, Chemometr. Intell. Lab., 77, 261-277, 2005.
- Rasmussen, J., Aamand, J., Rosenberg, P., Jacobsen, O. S., and Sørensen, S. R.: Spatial Vari-15 ability in the Mineralisation of the Phenylurea Herbicide Linuron within a Danish Agricultural Field: Multivariate Correlation to Simple Soil Parameters, Pest Manag. Sci., 61, 829-837, 2005.

Rodriguez-Cruz, M. S., Jones, J. E., and Bending, G. D.: Field-Scale Study of the Variability in

- Pesticide Biodegradation with Soil Depth and Its Relationship with Soil Characteristics, Soil 20 Biol. Biochem., 38, 2910-2918, 2006.
  - Rosenborn, A. E., Binning, P. J., Aamand, J., Dechesne, A., Smets, B. F., and Johnsen, A. R.: Does Microbial Centimeter-Scale Heterogeneity Impact MCPA Degradation in and Leaching from a Loamy Agricultural Soil?, Sci. Total Environ., 472, 90–98, 2014.
- <sup>25</sup> Sørensen, S. R., Bending, G. D., Jacobsen, C. S., Walker, A., and Aamand, J.: Microbial Degradation of Isoproturon and Related Phenylurea Herbicides in and below Agricultural Fields, FEMS Microbiol. Ecol., 45, 1–11, 2003.
  - Sørensen, S. R., Schultz, A., Jacobsen, O. S., and Aamand, J.: Sorption, Desorption and Mineralisation of the Herbicides Glyphosate and MCPA in Samples from Two Danish Soil and Subsurface Profiles, Environ. Poll., 141, 184–194, 2006.
  - Tate, K. R., Ross, D. J., and Feltham, C. W.: A Direct Extraction Method to Estimate Soil Microbiology C: Effects of Experimental Variables and Some Different Calibration Procedures, Soil Biol. Biochem., 20, 329-335, 1988.





- Thurman, E. M. and Scribner, E. A.: A Decade of Measuring, Monitoring, and Studying the Fate and Transport of Triazine Herbicides and Their Degradation Products in Groundwater, Surface Water, Reservoirs, and Precipitation by the US Geological Survey, The Triazine Herbicides, 451–475, 2008.
- 5 Torstensson, N. T. L. and Stark, J.: The Effect of Repeated Applications of 2, 4-D and MCPA on Their Breakdown in Soil, Weed Res., 15, 159–164, 1975.
  - Totaro, S., Coratza, P., Durante, C., Foca, G., Li Vigni, M., Marchetti, A., Marchetti, M., and Cocchi, M.: Soil Sampling Planning in Traceability Studies by Means of Experimental Design Approaches, Chemometr. Intell. Lab., 124, 14–20, 2013.
- <sup>10</sup> Walker, A., Jurado-Exposito, M., Bending G. D., and Smith, V. J.: Spatial Variability in the Degradation Rate of Isoproturon in Soil, Environ. Poll., 111, 407–415, 2001.

<b>SO</b> 2, 619–6	<b>SOILD</b> 2, 619–645, 2015		
Local ve scale heterog characte	Local versus field scale soil heterogeneity characterization		
Z. Kardanpour et al.			
Title	Title Page		
Abstract	Introduction		
Conclusions	References		
Tables	Figures		
14	►I		
•	•		
Back	Close		
Full Scre	Full Screen / Esc		
Printer-frier	Printer-friendly Version		
Interactive	Interactive Discussion		
CC ①			

**Discussion** Paper

**Discussion** Paper

**Discussion Paper** 

**Discussion** Paper



Figure 1. A generic variogram, schematically defining nugget effect, sill, and range. The illustration depicts an *increasing variogram*, which is the most often occurring type of variogram in the case of significant auto-correlation (for lags below the range) (Kardanpour et al., 2014). The nugget effect magnitude relative to the sill in this illustration is significant of an acceptable total measurement system, < 20 %.



**Discussion** Paper









small-scale replication experiment.









**Figure 5.** Fladerne Bæk, profiles of log (CFU g soil<sup>-1</sup>) vs. sample number (profile location).





Interactive Discussion





**Figure 7.** Synoptic variogram of all parameters in the present study comparing nugget effect, sill and range levels.





**Figure 8.** PCA ( $X_{variogram}$ ) loading plot for PC-1 (left) and PC-2 (right). The  $X_{variogram}$  matrix has not been subjected to pre-treatment before PCA (no centering, no scaling). The range of the average variogram shape as represented by the PC1 loadings is ca. 5 m.

