

# 1 An overview of the recent approaches for terroir functional 2 modelling, footprinting and zoning

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4 **E. Vaudour<sup>1,2</sup>, E. Costantini<sup>3</sup>, G.V. Jones<sup>4</sup> and S. Mocali<sup>3</sup>**

5 [1]{AgroParisTech, UMR 1091 INRA/AgroParisTech « Environnement et Grandes  
6 Cultures», Equipe Sol, avenue Lucien Brétignières F-78850 Thiverval-Grignon, France }

7 [2]{INRA, UMR 1091 INRA/AgroParisTech « Environnement et Grandes Cultures», Equipe  
8 Sol, avenue Lucien Brétignières F-78850 Thiverval-Grignon, France }

9 [3]{Consiglio per la ricerca in agricoltura e l'analisi dell'economia agraria (CRA),  
10 Agrobiology and Pedology Research Centre (CRA-ABP) D'Azeglio 30, Firenze 50121, Italy }

11 [4]{Department of Environmental Studies 101A Taylor Hall, Ashland, OR 97520, USA }

12 Correspondence to: E. Vaudour (Emmanuelle.Vaudour@agroparistech.fr)

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## 14 **Abstract**

15 Notions of terroir and their conceptualization through agro-environmental sciences have  
16 become popular in many parts of world. Originally developed for wine, terroir now  
17 encompasses many other crops including fruits, vegetables, cheese, olive oil, coffee, cacao  
18 and other crops, linking the uniqueness and quality of both beverages and foods to the  
19 environment where they are produced, giving the consumer a sense of place. Climate,  
20 geology, geomorphology, and soil are the main environmental factors which compose the  
21 terroir effect at different scales. Often considered immutable at the cultural scale, the natural  
22 components of terroir are actually a set of processes, which together create a delicate  
23 equilibrium and regulation of its effect on products in both space and time. Due to both a  
24 greater need to better understand regional to site variations in crop production and the growth  
25 in spatial analytic technologies, the study of terroir has shifted from a largely descriptive  
26 regional science to a more applied, technical research field. Furthermore, the explosion of  
27 spatial data availability and sensing technologies has made the within-field scale of study  
28 more valuable to the individual grower. The result has been greater adoption but also issues  
29 associated with both the spatial and temporal scales required for practical applications, as well

1 as the relevant approaches for data synthesis. Moreover, as soil microbial communities are  
2 known to be of vital importance for terrestrial processes by driving the major soil  
3 geochemical cycles and supporting healthy plant growth, an intensive investigation of the  
4 microbial organization and their function is also required. Our objective is to present an  
5 overview of existing data and modelling approaches for terroir functional modelling,  
6 footprinting and zoning at local and regional scales. This review will focus on two main areas  
7 of recent terroir research: 1) using new tools to unravel the biogeochemical cycles of both  
8 macro- and micronutrients, the biological and chemical signatures of terroirs (i.e. the  
9 metagenomic approach and the regional fingerprinting); 2) terroir zoning at different scales:  
10 mapping terroirs and using remote and proxy sensing technologies to monitor soil quality and  
11 manage the crop system for a better food quality. Both implementations of terroir  
12 chemical/biological footprinting and geospatial technologies are promising for the  
13 management of terroir units, particularly the remote and proxy data in conjunction with  
14 spatial statistics. As a matter of fact, the managed zones will be updatable and the effects of  
15 viticultural and/or soil management practices might be easier to control. The perspective of  
16 facilitated terroir spatial monitoring makes it possible to address another great challenge in  
17 the years to come: the issue of terroir sustainability and the construction of efficient strategies  
18 for assessing and applying them across numerous scales.

19

## 20 **1 Introduction**

21 The keyword ‘terroir’ in the Scopus database leads to identifying 385 papers published from  
22 1980 to 2014 (September) including a steady rise from 2005 to 2014. This trend provides  
23 evidence of the ever-growing interest of the scientific community in understanding the  
24 characteristics and relationships between the many factors of terroir. “Terroir” is a French  
25 word, meaning delimited areas with homogeneous environmental features that are likely to  
26 confer typical wine qualities identified through collective memory and conveyed from  
27 generation to generation within a territory marked by social context and cultural technical  
28 choices (Vaudour, 2002, 2003). The tradition of terroir wines has strong cultural connections,  
29 referring to traditions of good drinking, of farming and producing typical wines that are  
30 rooted in a region or made from specific places with organoleptic features easily recognizable  
31 from other wines from other regions. In France these are sometimes named "crus", "clos" and,  
32 in the case of Burgundy, "climats". The making of a typical wine originating from a given

1 terroir unit implies that fields or subfields be assigned to this unit for merging grapes of one  
2 or several specific varieties into containers within a winery: as such winegrowing terroirs  
3 need to be managed across the geographical space. Both Greek and Latin agronomists  
4 developed and used recommendations for the spatial management of terroirs, as exemplified  
5 by the Amos farming leases dating back the High Hellenistic period. These leases  
6 discriminated between vineyards planted on the “plains” and vineyards planted in “rocky  
7 terrains”, with differing prescriptions for vineyard planting densities (Vaudour and Boulay,  
8 2013). Inherited from medieval times and monasteries, high resolution grapevine selection  
9 from small-sized fields of some hundreds of square meters has long been practiced for the  
10 making of famous crus in small volumes (barrels of 200 hl) (Dion, 1990; Unwin, 1994). In  
11 that sense, the shaping of terroirs results from a long heuristic process (likely hundreds of  
12 years) through History marked with discontinuities due to wars, spread of plagues, and wine  
13 market opportunities. For centuries, such heuristic processes have mostly been carried out on  
14 less fertile soils (fertile soils being reserved to annual crop cultivation) and without resorting  
15 to irrigation, thus accentuating multi-year variability due to vintage weather (“millésime”  
16 effect). As an entity distributed over space and time, terroir has cultural aspects that have  
17 heritage, landscape, and reputation value-added components (Tomasi et al., 2013), that come  
18 from historical empirically-derived technical adjustments, the transmission of taste typicity  
19 over generations, and strong gastronomical traditions. On the other hand, the agro-  
20 environmental aspects of terroir are likely to be conceptualized, in order to characterize,  
21 delineate and monitor zones with homogeneous or outstanding grape and/or wine, soil,  
22 geomorphological, geological, landscape, and climate characteristics at a given spatial level  
23 and over a given duration. This process may be in the nascent stages of understanding  
24 vineyard spatial management in young winegrowing regions, or refined in those winegrowing  
25 regions with long-lived wine traditions.

26 At the international scale, a definition focused on the agro-environmental facets of terroir was  
27 adopted in 2010 by the International Vine and Wine Organization (resolution OIV/VITI  
28 333/2010). Originally developed for wine, approaches for defining terroirs are now being  
29 carried to other specialty crops such as coffee (e.g., De Assis Silva et al., 2014), tea (e.g.,  
30 Besky, 2014), tequila (Bowen and Zapata, 2009), honey, maple syrup, cacao, olive oil, fruits,  
31 vegetables, and cheese (Trubek, 2008; Jacobsen, 2010), ultimately linking the uniqueness and  
32 quality of both beverages and foods to the environment where they are produced. The trend  
33 for providing the consumer a sense of a place has historically developed alongside the legal

1 protection of these products, through either “Protected Designations of Origin” (PDOs) or  
2 Protected Geographical Indications (PGIs). However, although they both rely on the  
3 assumption of a deterministic relationship between food quality and agro-environmental  
4 features, legal definitions of PDOs and PGIs are not always spatially representative of the  
5 terroirs they come from. In the European Union for instance, PDOs refer to the names of  
6 regions, given areas or even countries assigned to agricultural crops or value-added products  
7 which are produced, processed or prepared in a region according to traditional methods. In  
8 France, Italy and Spain, official PDOs that provide terroir wines legal protection from  
9 falsified wines coming from other areas date back to 1935 (Vaudour, 2003). However, there  
10 have been many historical precursors of PDOs, such as, Chianti in the XVIIth century  
11 (Tomasi et al., 2013) or in the XIXth century Jerez (Cabral Chamorro, 1987) and Champagne  
12 (Marre, 2004). Under a PDO, wine-growers, wine-makers and experts jointly define those  
13 zones that are warranted to produce wines named after their most renowned places, under  
14 common producing rules considered as traditional. These zones are generally based on pre-  
15 existing boundaries of administrative districts or easily demarcating patterns derived from  
16 hydrological networks, roads or railways. In contrast, PGIs refer to the names of areas with  
17 some linkage to product quality with at least one of the stages of production, processing or  
18 preparation occurring in the considered area. Despite differing definitions, terroir is  
19 sometimes confused with PDOs or may even be confused with PGIs (Barham, 2003), when  
20 one or, more likely, several terroir units may constitute the delimited areas within the PDO,  
21 be included in them, or even intersect them.

22 Whatever winegrowing region in the world, either valuing inherited management zones, or  
23 attempting to construct them, the so-called “natural” components of terroir actually result  
24 from a set of processes, which together with viticultural practices create a delicate equilibrium  
25 and regulate its effect on products in both space and time (Van Leeuwen et al., 2004; Deloire  
26 et al., 2005; Van Leeuwen and Seguin, 2006; Costantini and Bucelli, 2014). At its most basic  
27 understanding, the so-called “concept of terroir” relates the sensory attributes of wine to the  
28 environmental conditions in which the grapes are grown (Van Leeuwen and Seguin, 2006;  
29 White et al., 2007; Tempesta et al., 2010).

30 Given the economic importance of the wine industry worldwide, there is clearly a need to  
31 better understand the spatial and temporal variability of grape composition and which spatial  
32 and cultural scales and resolutions are best suited to manage the production of terroir wines

1 that reveal the typical qualities of terroir units across a given territory, together with  
2 minimizing the environmental impacts of this production. Underlying notions for such  
3 questioning stem from two main research areas: first, the concepts and knowledge on agro-  
4 ecosystems raised and revisited for present-day agriculture, which faces an increasing number  
5 of challenges, and the prospect to ensure various ecosystem services by means of  
6 implementing agro-ecological practices (Doré et al., 2011; Wezel et al., 2014); second,  
7 concepts and approaches on digital soil assessments based on pedometrics and/or proxy-  
8 remote sensing techniques (Carré et al., 2007; Minasny et al., 2012; Werban et al., 2013;  
9 Hartemink and Minasny, 2014). These challenges go hand in hand with the need for an  
10 interdisciplinary approach of soil (Brevik et al., 2015). There is a greater need to understand  
11 regional to site and site to regional variations in crop production and the growth in spatial  
12 analytic technologies is likely to facilitate downscaling and up-scaling approaches to address  
13 these needs. Together with the emergence of precision viticulture, the explosion of spatial  
14 data availability and geospatial technologies in the past 15 years have made the within-  
15 field/farm scale of study more valuable to the individual grower, resulting in greater adoption  
16 and application (Tomasi et al., 2013). Furthermore, the study of terroir has shifted from a  
17 largely descriptive regional science back to the 1990s to a more applied, technical research  
18 field at the beginning of the XXIth century. Confusion between PDOs and terroir, and the  
19 strict observance of no irrigation, according to historical heuristic processes of terroir, result  
20 in misleading questions such as the possible compatibility of terroir and precision viticulture  
21 (Bramley and Hamilton, 1997). However, the long process of terroir identification over time  
22 questions those practices that enhance or diminish terroir sustainability, particularly in recent  
23 times with the advent of modern viticulture. For example, viticultural soils appear to be  
24 exposed to degradation processes, perhaps more than ever because of improper practices of  
25 land management (Blavet et al., 2009; Follain et al., 2012; Costantini and Lorenzetti, 2013).  
26 In addition, soil contamination by copper resulting for the cumulated use of Bordeaux mixture  
27 and other copper fungicides is an increasing issue (Pieztrak and McPhail, 2004; Fernández-  
28 Calviño et al., 2013; Chopin et al., 2008; Mirlean et al., 2007, 2009; El Hadri et al., 2012; El  
29 Azzi et al., 2013) and appears to result in modifying the spatial distribution and composition  
30 of soil microbial communities (Jacobson et al., 2007; Mackie et al., 2013). Because of water  
31 scarcity, irrigation may be practiced with saline water or saline effluent with possible  
32 deleterious effects on plant growth (Paranychianakis and Angelakis, 2008; Walker et al.,  
33 2009; Stevens et al., 2010, 2011) and on soil salinity, structure and quality (Crescimanno et

1 al., 2007; Urdanoz and Aragüés, 2009). Thus, an intensive investigation of the microbial and  
2 fungal organization and their function is required, as soil microbial and fungal communities  
3 are known to be of vital importance for terrestrial processes by driving the major soil  
4 geochemical cycles and supporting healthy plant growth (Nannipieri et al, 2003; Bokulich et  
5 al, 2014).

6 Our objective is therefore to present an overview of existing data and analytical/modelling  
7 approaches for the footprinting and zoning of terroirs at local and regional scales. This review  
8 will focus on two main areas of recent terroir research: 1) new tools for assessing terroir  
9 footprints, comprising metabolomics, the metagenomic approach and microbial/chemical  
10 fingerprinting; 2) terroir zoning at different scales, using remote and proxy sensing  
11 technologies to spatially manage the crop system for higher quality and the spatial monitoring  
12 of soil quality.

13

## 14 **1 Emerging tools for assessing terroir footprints**

### 15 **1.1 Chemical fingerprint and metabolomics**

16 Wines from distinct countries or regions can be discriminated through their chemical  
17 composition and/or sensorial profiles. A recent study quantifying a large number of elements  
18 (33) in wine and soil samples analysed by quadrupole inductively plasma mass spectrometry  
19 (Q-ICPMS) in addition to  $^{87}\text{Sr}/^{86}\text{Sr}$  isotopic analysis allowed for differentiation among wine-  
20 producing regions of Argentina (Di Paola-Naranjo et al., 2011). In this case the  $^{87}\text{Sr}/^{86}\text{Sr}$  ratio  
21 was amongst the best discriminators and the value ranges of which were similar between soils  
22 and wines. This corroborates the results obtained by Marchionni et al. (2013) across six  
23 distinct wine appellations in Italy, but in their study they focused on parent material and this  
24 ratio matched those observed for homogeneous soil parental material such as volcanic rocks.  
25 Studying the whole parent material-soil-plant-wine chain at a single rainfed vineyard located  
26 in the volcanic area of Campi Flegrei (Southern Italy), and considering both a set of putative  
27 rare earth elements geotracers and the Sr isotope ratio, Mercurio et al. (2014) found that only  
28 this isotopic ratio was “consistently and inherently transferred and maintained from geologic  
29 parent material to wine, through soil horizons, branches, leaves, and grapes”. However,  
30 considering several vintages, Marchionni et al. (2013) observed that wines showing Sr  
31 isotopic ratios matching those of the underlying substrates were mostly originating from

1 vineyards grown on volcanic rocks, unlike wines from vineyards on sedimentary or granitic  
2 rocks. As isotopic ratios of geological substrates belonging to different geological districts  
3 may partially overlap, Mercurio et al. (2014) recommend assessing the isotopic ratios together  
4 with a pertinent soil classification for a reliable assurance of wine provenance. Geographical  
5 fingerprinting of wines may also apply at distances as short as 4 Km. Research by Tarr et al.  
6 (2013) found that more than a thousand components were identified from high performance  
7 liquid chromatography of juices from two varieties (Syrah and Grenache) originating from  
8 two distinct terroirs roughly 4 km from each other. Hierarchical clustering of data peaks  
9 suggested that terroir played a large part in the final composition of the grape berry  
10 metabolome (Tarr et al., 2013).

11 Metabolomics seek to identify the chemical fingerprint of a particular cell, organ, organism or  
12 tissue-type that result from and are thus indicative of the chemical processes that occur within  
13 the specimen of analysis (Tarr et al., 2013). Using metabolite and gene transcript profiling,  
14 Castellarin et al. (2007) highlighted the biosynthesis pathway of flavonols with relationships  
15 to water deficit and nitrogen nutrition. The first reaction involves the deamination of  
16 phenylalanine by the enzyme phenylalanine ammonia lyase (PAL), into cinnamic acid, thus  
17 diverting phenylalanine from the pathway that relates carbohydrates to the synthesis of  
18 proteins. Metabolomic studies have also been conducted through <sup>1</sup>H NMR spectroscopy  
19 which revealed that grapes grown in regions with high sun exposure and low rainfall showed  
20 higher levels of sugar, proline, Na, and Ca together with lower levels of malate, citrate,  
21 alanine, threonine, and trigonelline than those grown in regions with relatively low sun  
22 exposure and high rainfall (Son et al, 2009). The sensitivity of this method has allowed it to  
23 be successfully applied to classify wines according to their phenolic profile and allowed the  
24 discrimination between wines from different wineries of the same wine-producing zone and  
25 between different vintages for wines of the same variety in Greece (Anastasiadi et al, 2009)  
26 and Spain (López-Rituerto et al. 2012).

## 27 **1.2 Biological fingerprint through molecular and “omics” approaches**

28 Despite the interaction between microbial communities and vine plant may be one of the key  
29 factors that influence the plant traits, the role of microbes on terroir and vine traits has been  
30 largely ignored (Gilbert et al., 2014). However, the recent development of the so-called  
31 "omics" techniques (mainly metagenomics, metabolomics, transcriptomics, proteomics,  
32 phenomics) has currently made possible to explore the soil functionality, microbial diversity

1 (microbiome) and vine-associated microorganisms at a deeper detail. In fact, the application  
2 of omics techniques to soil may enable to determine rare microbial species and discover new  
3 compounds or functions (antibiotic, enzymes, etc) from expression of genes of unknown  
4 microbial species (Myrold and Nannipieri, 2014). Thus, the application of omics techniques  
5 in soil microbiology, associated to standard techniques for soil science, is promising for  
6 understanding the functioning of soil and its effect on terroir. To date few studies have been  
7 carried out on such issue.

8 The interface between roots and soil (rhizosphere) is often considered the key point of  
9 interaction between a plant and its environment. Microbes colonizing at the root may migrate  
10 through the plant to colonize aerial tissues, either internally (endophytes) or externally  
11 (epiphytes) (Compant et al., 2011; Bulgarelli et al., 2013). In addition to soil the exploitation  
12 of the commensal microbial flora that coexists with the vine may be one of the key factors  
13 that influence the plant traits.

14 Most studies dealing with biological fingerprint are related to the microbial communities  
15 present on the surface of the grape berry, which are known to be very large and change  
16 according to the stage of grape development (Barata et al., 2012; Pinto et al., 2014). In fact,  
17 the microbiological life of wine starts before reception and fermentation of the grapes at the  
18 winery. In particular the yeast population and bacterial and fungal consortia inhabiting grape  
19 surfaces could reflect a wine region, as reported in some recent studies (Renouf et al., 2005;  
20 Setati et al., 2012; Bokulich et al., 2013). However, determinants of regional wine  
21 characteristics have not been identified. Renouf et al. (2007) identified 52 yeast species and  
22 40 bacteria. The majority of the bacterial groups were present in the study, in particular the  
23 proteobacteria, which are not commonly described in oenology, while the most common  
24 oenological yeast (*S. cerevisiae*, *B. bruxellensis*) and bacteria (*O. oeni*, *P. parvulus*, *G.*  
25 *oxydans*) were detected on grape skins from the first stages of development.

26 Bokulich et al. (2013) surveyed 273 grape musts from two vintages of Chardonnay,  
27 Zinfandel, and Cabernet Sauvignon, demonstrating that the grape surface microbial  
28 communities present were significantly different between regions (Fig. 1). The authors also  
29 show that the degree of significant differentiation between regions is increased dramatically  
30 when they look at the biogeography within a grape variety of a given vintage and allude to  
31 “the existence of non-random ‘microbial *terroir*’ as a determining factor in regional variation  
32 among wine grapes”. This finding suggests that other factors also play a significant role,



1 including host genotype, phenotype (grape variety), local and inter-annual climate variation  
2 (vintage) and soil quality. However the specific role of soil microbes was not determined.  
3 In a recent work Martins and co-workers (2013) observed the interaction between telluric  
4 bacterial communities and the epiphytic bacteria present on the different grapevine parts. Yet,  
5 the ecological interactions and the role of such organisms are still not clear. Vega-Avila and  
6 co-workers (2014) reported how soil management (organic vs. conventional) could affect the  
7 structure and the diversity of bacterial communities in the rhizosphere of vines of the variety  
8 Syrah, in Argentina. Indeed, most of the available literature reports studies concerning the  
9 bacterial structure and plant-associated microbiomes (i.e. Dell'Amico et al., 2008; Gilbert et  
10 al., 2014) but the functional diversity of such microbiomes are still largely ignored. The  
11 combination of different high-throughput culture-independent methods, such as microarrays,  
12 metagenomics and microbiome, might elucidate such aspects. For example, considering soils  
13 from two close sites in Central Tuscany cultivated with the same variety Sangiovese, but with  
14 contrasting wine quality, and water stress, Mocali et al. (2013) used functional GeoChip  
15 microarrays and high-throughput DNA sequencing of rRNA genes to explore both microbial  
16 composition and functions. Preliminary results revealed different amounts of Actinobacteria  
17 and Proteobacteria among the two sites and an overrepresentation of sulfur-oxidation genes in  
18 samples where both the increased level of sulfates and the abundance of Firmicutes such as  
19 *Sulfobacillus thermosulfidooxidans* occurred. A further step might be sequencing the entire  
20 genomic DNA present in a vineyard soil sample and referred to as the “metagenome”, which  
21 could provide a cultivation-independent assessment of the largely unexplored genetic  
22 reservoir of soil microbial communities and their functions (Daniel, 2005; Mocali and  
23 Benedetti, 2010). The importance of this approach has led to the establishment of  
24 “Terragenome”, an international consortium for the exploitation of the soil metagenome  
25 (Vogel et al., 2009). While these studies represent an initial examination of these relationship,  
26 it is an essential step which may potentially help to revolutionize how sites for agriculture are  
27 chosen, or indeed how they could be manipulated by probiotics designed to select suitable  
28 bacterial species, which could improve soil quality and, hence, crop productivity. Further  
29 research is needed to study the degree to which it could enhance some wine characteristics of  
30 given terroirs in sites a priori not suitable for generating such characteristics.  
31

## 1 2 Terroir zoning at different scales using geospatial technologies

### 2 2.1 General perspectives

3 Differentiation and mapping of regions of grape/wine quality need comprehensive spatial  
4 modelling of climatic, soil, and agronomical properties, including their changes through time  
5 (Vaudour, 2002; Costantini and Bucelli, 2014). The construction of such spatial models for  
6 demarcating terroir units and predicting their viticultural/wine response is undergoing a  
7 methodological revolution as new technologies and analytical methods enable the capture of  
8 detailed spatial and temporal variability of grapevines according to functional properties in  
9 the soil. Recent developments in the combined use of several geospatial technologies  
10 including geographic information systems (GIS), global positioning systems (GPS), remote  
11 sensing (RS) and direct measurements in the field (proxy sensing) are likely to open many  
12 new areas in the spatial modelling of winegrowing terroirs. A considerable amount of  
13 research dealing with terroir zoning (> 120 journal papers, book chapters and books) has been  
14 published since 2002 (Fig. 2). Most of the published research has been carried out at the  
15 within-field scale in the context of the so-called ‘site-specific’ or ‘precision viticulture’  
16 (Bramley, 2004, 2005; Bramley and Hamilton, 2004; Bramley et al., 2011, a,b,c,d,e ; Tisseyre  
17 and McBratney, 2008; Roudier et al., 2008; Arnó et al., 2009, 2012; Pedroso et al., 2010) and  
18 their median study area covered only 0.12 ha, while between-field studies covering more than  
19 0.11 km<sup>2</sup> only represented ¼ of the total (Fig. 3). There is therefore a gap to fill considering  
20 farm (≤ 0.1 to 1 km<sup>2</sup>), district (≤ some tens km<sup>2</sup>) to regional scales (≥ tens to thousands km<sup>2</sup>).  
21 The number of map units tends to increase with the log of study area, however its variation is  
22 higher for larger study extents than for within-field studies, jointly with the fact that regional  
23 studies focus on larger span of target properties. Twenty or so viticultural, environmental or  
24 oenological target properties have been considered over the last decade (Table 1), mainly  
25 focusing on grape/canopy characteristics and yield or biomass, and secondarily on soil  
26 properties at the within-field scale. Table 2 puts together the main last combination of  
27 methods, pros, cons, and references examples to study grape characteristics,  
28 canopy/yield/biomass/trunk circumference and/or enological parameters, vineyard  
29 identification, vine rows and vineyard characteristics, vineyard soil properties (or  
30 management zones or terroir units), soil surface condition, erosion and evapotranspiration.

31 While most former terroir-studies dating back the 1970s-1990s mainly relied on conventional  
32 soil mapping and sparse but very time-consuming soil/vine/grape observations at field sites,

1 new techniques are promising for both capturing the detailed spatial variability of vineyard  
2 areas and collecting a large amount of soil/vine/grape data. A number of terroir-related studies  
3 of the last decade have relied upon a large amount of yield data collected by means of on-the-  
4 go yield sensors mounted on mechanical harvesters, which were made commercially available  
5 beginning with the 1999 harvest. Pioneering research by Bramley and Hamilton (2004) and  
6 Bramley (2005) not only highlighted the magnitude and extent of spatial variability of yield in  
7 some Australian vineyards (of between 4.5 and 7.3 ha), but also emphasized the significant  
8 influence of soils in driving yield differences. The need to assess spatial variations in soil  
9 properties has driven development and application of direct (so-called ‘proximal’)  
10 geophysical sensing, particularly for measuring soil apparent electrical conductivity by means  
11 of either electrical resistivity surveys and/or electro-magnetic induction scans (EMI) (Lamb et  
12 al., 2005; Morari et al., 2009; Taylor et al., 2009; Trought and Bramley, 2011; Fulton et al.,  
13 2011; André et al., 2012; Martini et al., 2013; Andrenelli et al. 2013; Priori et al., 2013; Rossi  
14 et al., 2013; Brillante et al., 2014). Moreover, the need to assess spatial variation in grapevine  
15 biomass and canopy properties, or to map terroir units or to identify vines, has driven the  
16 development, acquisition and processing of remote sensing data. Fig. 4 shows that the  
17 development of very high spatial resolution airborne acquisitions for the purpose of  
18 characterizing grapevine physiological status has represented about 1/3 of the terroir-related  
19 studies over the last decade (Hall et al., 2002, 2003; Dobrowski et al., 2003; Lamb et al.,  
20 2004; Zarco-Tejada et al., 2005; Martín et al., 2007; Hall et al., 2008, 2013; Gil-Pérez et al.,  
21 2010; Meggio et al., 2010). Most approaches combine several data sources, methods  
22 (geostatistical/statistical/image processing/computer vision/mechanistical models) and remote  
23 or proxy sensors (Table 2). All approaches use geopositioning devices (not detailed in Table  
24 2) the error positioning requirements of which need to be compatible with the study objectives  
25 (i.e. accurate positioning of individual sampled vines) and the spatial resolution of the  
26 acquired imagery.

27

## 28 **2.2 Remote sensing of terroir**

29 The use of remote sensing data in the context of defining terroir and/or within-field  
30 management zones in the last decade has given rise to either straightforward use of spectral  
31 indices aimed at characterizing vigour or physiological condition (e.g. Hall et al., 2003;  
32 Johnson et al., 2003; Lamb et al., 2004; Zarco-Tejada et al., 2005; Rodriguez-Pérez et al.,

1 2007; Hall and Wilson 2013), grape quality (Martín et al., 2007; Martínez-Casasnovas et al.,  
2 2012; Primicerio et al., 2014), or more sophisticated image processing aimed at either  
3 mapping terroir units (Pedroso et al., 2010; Vaudour et al., 2010; Urretavizcaya et al., 2013)  
4 or identifying vineyards (e.g. Wassenaar et al., 2002; Warner and Steinmaus, 2005; Rabatel et  
5 al., 2006, 2008; Delenne et al., 2010) (Tables 1 and 2). Other remote sensing studies have  
6 dealt with the incorporation of remote sensing information into the prediction of soil  
7 properties and their monitoring in vineyards (Vaudour, 2008; Corbane et al., 2010;  
8 Lagacherie et al., 2012), the assessment of soil erosion patterns (Quiquerez et al., 2014;  
9 Chevigny et al., 2014) or with the prediction of vineyard evapotranspiration (Galleguillos et  
10 al., 2010a, b; Bellvert et al., 2014).

11

## 12 **2.2.1 Use of vegetation indices for assessing vine vigour/physiology: the** 13 **NDVI**

14 Typically, the information retrieved from remote sensing has solely relied on the calculation  
15 of the most commonly used normalized difference vegetation index (NDVI) defined by  
16 equation (1) (Tucker, 1979) from images acquired at or near veraison.

$$17 \quad NDVI = \frac{(R_{NIR} - R_R)}{(R_{NIR} + R_R)} \quad (1)$$

18 Where  $R_{NIR}$ , is reflectance in the near infrared spectral band;  $R_R$ , is reflectance in the red  
19 spectral band.

20 A number between -1 and +1, quantifying the relative difference between the near infrared  
21 reflectance ‘peak’ of vegetation tissues and the red reflectance ‘trough’ due to  
22 chlorophyll/carotenoids pigment absorption, the NDVI is the most widely used indicator of  
23 plant canopy vigour and relates to the leaf area index (LAI: the ratio of leaf surface area to  
24 ground area), fractional cover, biomass and shaded area (Hall et al., 2002; Johnson, 2003;  
25 Johnson et al., 2003; Hall et al., 2003; Dobrowski et al., 2008), grape quality (Fiorillo et al.,  
26 2012). In Very High Spatial Resolution (VHSR) vineyard imagery, canopy-only pixels tend to  
27 have very high NDVI values, commonly ranging between 0.75 and 0.85 (Hall et al., 2002,  
28 2003, 2008). Interpretation of NDVI threshold values requires adaptation to each case study  
29 region. This is because typical multispectral images with coarser resolution, like 4 m-  
30 IKONOS, may have values that integrate mixed signals from both vine row and inter-row,

1 either bare soil or vegetated with an inter-row crop. However, many studies do not give  
2 sufficient detail on the retrieval of NDVI, which basically requires that the digital numbers of  
3 the raw images be atmospherically corrected into surface reflectance values prior to NDVI  
4 computation, in order to minimize differences in illumination conditions (Vaudour et al.,  
5 2014b). In an attempt to address the issue of variable environmental conditions when  
6 acquiring multi-temporal imagery, the digital numbers are either normalized (e.g. Vaudour et  
7 al., 2010) or alternatively sliced into high, medium and low values for each image (e.g.,  
8 Dobrowski et al., 2003). However, more often than not the relationships between NDVI and  
9 grapevine vegetation/terroir parameters are assessed on an individual image basis, using raw  
10 digital numbers (e.g., Johnson et al., 2003; Lamb et al., 2004) or even ignoring atmospheric  
11 effects. Using airborne hyperspectral sensors, such as the Compact Airborne Spectrographic  
12 Imager (CASI), the Reflective Optics Imaging Spectrometer (ROSIS) and the Digital  
13 Airborne Imaging Spectrometer (DAIS-7915) and atmospherically corrected images, Zarco-  
14 Tejada et al. (2005) demonstrated that narrow band hyperspectral indices in the 700-750 nm  
15 spectral region performed better than NDVI for the purpose of estimating chlorophyll content  
16 of leaves, and then detecting iron deficiency chlorosis. Using the Airborne Hyperspectral  
17 Scanner (AHS) at a 1000 m-altitude flight enabling a spatial resolution of 2.5 m, Meggio et al.  
18 (2010) elaborated other physiological indices for predicting carotenoid and anthocyanin leaf  
19 contents, which were related to grape quality in a previous study (Martín et al. 2007).

### 20 **2.2.2 Identification and/or characterization of vineyards**

21 Some researchers have developed change detection classifications in order to extract regional  
22 land use changes including vineyards from multitemporal, multispectral images with medium  
23 spatial resolution such as 30 m-Landsat (Lanjeri et al., 2004; Rodriguez-Pérez et al., 2007;  
24 Manandhar et al., 2010). However, much of the work in this area over the last decade is  
25 especially marked by the advent of VHSR images, which have favoured innovative  
26 approaches for retrieving specific patterns of vineyard arrangements from helicopter colour  
27 images with ~0.25 m resolution (Wassenaar et al., 2002), airborne multispectral images with  
28 ~2 m-resolution (Gong et al., 2003) or 0.5 m-resolution (Rabatel et al., 2006), satellite  
29 panchromatic 1 m-IKONOS images (Warner and Steinmaus, 2005), satellite panchromatic  
30 0.6m-Quickbird images (Rabatel et al., 2006), and ultra-light motorized (ULM) colour 0.5 m-  
31 images (Rabatel et al., 2008; Delenne et al., 2010). Approaches for vineyard identification  
32 include grapevine field detection (Wassenaar et al., 2002; Rabatel et al., 2006), grapevine

1 field delineation (Da Costa et al., 2007), grapevine row extraction (Hall et al., 2003; Delenne  
2 et al., 2010; Matthews and Jensen, 2013; Puletti et al., 2014), and detection of missing plants  
3 (Chanussot et al., 2005; Delenne et al., 2010). These approaches have mostly used grey-level  
4 images (often the red band) and either relied on frequency analysis (Wassenaar et al., 2002;  
5 Rabatel et al., 2006; Delenne et al., 2010) or developed textural analysis, a branch of image  
6 processing focused on the spatial statistics of the grey levels of images, the variations of  
7 which are perceived as homogeneous areas by the human eye (Haralick et al., 1973). The  
8 textural analysis is based on co-occurrences matrices, i.e. “the histogram, in a given  
9 neighbourhood for each pixel (e.g 7×7), of the grey-level transitions when considering a given  
10 translation in a given direction, from which various parameters can be computed”; for  
11 instance energy, correlation, directivity, entropy, and contrast (Rabatel et al., 2006). Provided  
12 that the boundaries of each field are available, one can apply a local Fourier transform to  
13 extract information on the type of vineyard planting as well as crop spacing and orientation  
14 (Wassenaar et al., 2002) or isolate each individual field by selecting the corresponding  
15 frequencies in the Fourier spectrum using a specific Gabor filter applied recursively (Rabatel  
16 et al., 2008; Delenne et al., 2010). Another approach is that of spatial autocorrelation,  
17 requiring that grapevines be equally spaced and that the spatial resolution be fine enough that  
18 individual grapevines are discriminated (Warner and Steinbaus, 2005).

### 19 **2.2.3 Characterization of soil types, soil properties, soil surface** 20 **condition, erosion**

21 As vineyard inter-rows are frequently left bare, particularly in Mediterranean regions, remote  
22 sensing satellite images acquired in Spring, before budburst, have been used for the purpose  
23 of mapping soil surface type and condition. For instance, high resolution multispectral 20 m-  
24 SPOT images during Spring have been processed using supervised Bayesian maximum  
25 likelihood classifier to map red Mediterranean soils originating from Plio-Pleistocene fluvial  
26 deposits in the Southern Rhone Valley, with an overall accuracy of 60-70% (Vaudour, 2008).  
27 Being important factors in runoff and infiltration processes, soil surface characteristics (SSC)  
28 have been mapped at the within-field scale using VHSR images with 0.1 m-resolution  
29 acquired by means of Unmanned Aerial Vehicles (UAVs) equipped with a colour camera:  
30 Pixy® (Corbane et al., 2008a, b) or DRELIO® (Quiquerez et al., 2014). Depending on SSC  
31 classes and surface conditions, overall accuracy ranged from 63 to 84% (Corbane et al.,  
32 2008b). Clay content of viticultural soils of the La Peyne catchment in Languedoc (Southern

1 Mediterranean France) has been successfully estimated from the 2206 nm wavelength of an  
2 airborne hyperspectral HYMAP image with 5 m spatial resolution, then spatially predicted  
3 from a co-kriging model using this image as co-variable (Lagacherie et al. 2012).

#### 5 **2.2.4 Incorporation of remote sensing information into the spatial** 6 **modelling of terroirs**

7 Remote sensing images have been used for the purpose of mapping terroir units at regional  
8 scales, facilitating selection of plant material, the assemblage of harvest and the monitoring of  
9 vine phenology and status across a number of individual fields spread over a regional  
10 viticultural area. A terroir concept adapted to spatial modelling from remote sensing considers  
11 soil landscape units as base elements for defining terroir units, jointly with climate series and  
12 grape composition series (Vaudour, 2003). A soil landscape, also referred to as soilscape  
13 (Hole, 1978) or ‘pédopaysage’ (Girard, 1983), can be defined as a landscape unit including a  
14 limited number of soil classes that are geographically distributed according to an identifiable  
15 pattern (Lagacherie et al., 2001). Soil landscape units were also defined as “a set of  
16 pedological horizons and landscape features (vegetation, effects of human activities,  
17 geomorphology, hydrology, and parent material) whose spatial organisation allows for  
18 defining a soil mantle (or a subset of it)” (Girard, 1983; Carré and Girard, 2002). Their  
19 identifiable pattern can be retrieved from visual interpretation of several geographical data  
20 layers including image classification results and stereoscopic photograph examination  
21 (Vaudour et al., 1998; Vaudour, 2003). The visual interpretation process follows a set of rules  
22 describing a conceptual model of soil landscape organization, which relies on the assumption  
23 that soil landscape units may be inferred from the geomorphological identification of surficial  
24 formations (e.g., mainly glacio-fluvial terraces, in the Rhone Valley), the age and relative  
25 elevation of which correspond to distinct durations of pedogenesis (“fersiallitization”) and  
26 thus distinct soil layer depths and properties, including soil surface stoniness and colour  
27 (Vaudour, 2008). In this pioneering approach, visual interpretation was digitally performed  
28 within a GIS along with description and recording of several soil landscape attributes at each  
29 delineated polygon area. Potential terroir units were then obtained from the Ward’s clustering  
30 of these soil landscape attributes and were further validated against a considerable set of grape  
31 composition data over 17 years. In an attempt to reduce the time-consuming stage of visual  
32 interpretation, alternate approaches which solely relied on automatic processing of remote

1 sensing and/or morphometric data were proposed, either based on combining per-pixel plus  
2 textural classifier (Vaudour, 2003) or on bootstrapped regression trees (Vaudour et al., 2010).  
3 In these studies, the resulting map units were termed “terroir” and “viticultural” because they  
4 were tested against a considerable set of grape composition data over a long-term period  
5 (Vaudour et al., 1998; Vaudour, 2003), or relied on ~50 reference vineyards, the oenological  
6 properties of which were known from previous research (Vaudour et al., 2010). In another  
7 study, the spatial units of which were termed “terrons”, because they were not tested again  
8 viticultural data (Hughes et al., 2012; Malone et al., 2014), Landsat bands and several Landsat  
9 band ratios including NDVI have been included as covariates of soil profile data in a number  
10 of geostatistical models in order to spatially predict several soil properties. These properties  
11 include soil pH, clay percentage, soil mineralogy (clay types and presence of iron oxides),  
12 continuous soil classes, and presence or absence of marl: the predicted soil properties were  
13 then combined with landscape attributes (derived from a digital elevation model) through  
14 fuzzy k-means in order to predict 10 non-marl “terron units” and 2 marl “terron units”  
15 depending on the presence of marl (i.e., active lime) at 0.5 m depth. Such an approach of  
16 defining “terrons” was initially proposed by Carré and McBratney (2005) and is meant as an  
17 initial stage prior to defining viticultural terroirs. A similar study using the term “natural  
18 terroir units” and derived from the geostatistical methods described by Castrignanò et al.  
19 (2009) was carried out in Tuscany, but did not include remote sensing layers (Priori et al.,  
20 2014). “Natural terroir units” (NTU) were first proposed by Laville (1990), as “a volume of  
21 the Earth’s biosphere that is characterized by a stable configuration and values of the  
22 environmental factors”, and built from morphometric data and lithological units.  
23 Because of the data availability, topography, climate, substrate, and soil are the most  
24 commonly used land features in digital terroir zoning (e.g., Carey et al., 2008; Herrera-Nuñez  
25 et al., 2011). Actually, there is a conceptual similarity, if not filiation, between the NTU as  
26 constructed by Priori et al. (2014) (see § 2.3.3), terron units and soil landscape units.  
27 At the within-field scale, “management zones” originating from a set of soil and/or vegetation  
28 proxy and remotely-sensed attributes, typically NDVI, were also obtained using either fuzzy  
29 k-means (Bramley and Hamilton, 2004; Pedroso et al., 2010; Taylor et al., 2013; Tagarakis et  
30 al., 2013; Priori et al., 2013; Urretavizcaya et al., 2013) or Ward’s clustering (Santesteban et  
31 al., 2013). Similar clustering approaches have been performed using a multivariate set of  
32 spatial layers including apparent electrical conductivity but without remote sensing images  
33 (e.g. Martini et al., 2013).



1 In order to be applicable in an operational manner, management zones need (Bramley and  
2 Hamilton, 2004): (i) to provide stable, constant patterns from year to year; (ii) be related to  
3 yield; (iii) be manageable; and (iv) be more economically beneficial than conventional  
4 uniform management. An objection to using remote sensing images for delineating  
5 management zones is that they “provide only a within-season snapshot and may not relate to  
6 final crop yield” (Taylor et al., 2007). According to Tisseyre et al. (2007), and later confirmed  
7 by Trought and Bramley (2011), “yield or vigour (pruning weight, size of the canopy) maps  
8 of the previous years are relevant in designing site-specific management strategies in the year  
9 “n+1” and subsequent years” and conversely to produce maps of quality parameters (sugar  
10 content, titratable acidity, pH) which present no temporal stability of within-field variability.  
11 This is in compliance with the observations made previously at the regional scale, in the  
12 terroir units mapped in the Southern Rhone Valley, for which a long-term frequency analysis  
13 of Grenache berry composition had highlighted a strong vintage interaction and no temporal  
14 stability of berry composition groups (Vaudour, 2003). When acquired over bare soils in  
15 Spring, multispectral SPOT images showed a high temporal stability for deriving  
16 homogeneous terroir zones (Vaudour, 2008) which matched those obtained from the  
17 supervised support vector machine classifier of a single-year within-season SPOT4-Take Five  
18 time series acquired from February to June and accounting for vegetation vigour and  
19 phenology (Vaudour et al. 2014a). In order to account for the between-terroir variation in  
20 grass vegetation across seasons in vineyards with grass intercrops, regional terroir units may  
21 be retrieved from multi-temporal multi-seasonal images (Vaudour et al., 2010).

22 At the within-field scale, while unsupervised clustering algorithms are commonly used for  
23 defining viticultural management zones, other methods have been proposed for cereal-  
24 growing systems (e.g., Roudier et al. 2008), in order to address the problem of manageability  
25 of the mapped zones. These authors emphasized distinction between classification methods,  
26 that define classes such as groups of individual pixels presenting similar properties, and  
27 segmentation methods, that define regions or the expression of those groups in space and time  
28 forming individual patches. They proposed to use a segmentation method stemming from  
29 mathematical morphology and applying the watershed algorithm initially proposed by  
30 Beucher and Lantuéjoul (1979) then later formalized by Vincent and Soille (1991). They  
31 suggested an approach for reducing the over-segmentation of zones, the number of which was  
32 selected following Lark’s parsimony principle (2001). According to this principle, the most  
33 suitable number of clusters is that “after which the vegetation parameter (such as biomass)

1 variance reduction remains more or less constant or declines more slowly” (Roudier et al.,  
2 2008). Generally, the number of within-field zones effectively chosen is empirically defined  
3 and comprises between 3 and 5 zones and, when illustrated through raster monovariate maps,  
4 eventually described through up to 20 map units based on equal-distance or equal-density  
5 intervals (Fig. 3). Pedroso et al. (2010) proposed another within-field segmentation approach  
6 based on contextual colour and shape criterion performed on a NDVI airborne ADS40 image  
7 with 5 m resolution, aiming at optimising variance partitioning of vine circumference data,  
8 removing small unmanageable polygons covering less than 0.1 ha.

9 Zoning based on automatic procedures should also enable to assess prediction error and/or  
10 error uncertainty along with predictions. In the approach elaborated by Pedroso et al. (2010),  
11 the effectiveness of the management unit delineations was determined from the adjusted  $R^2$   
12 from ANOVA using the management units as the independent variable and grapevine  
13 circumference data as dependent variable. Most terroir units/management zones are validated  
14 following a similar variance testing procedure, i.e. demonstrating how well does delineation  
15 explain a key growth or grape/berry composition parameter (e.g. Priori et al., 2013;  
16 Santesteban et al., 2013). However, while the agronomical/soil property model is verified  
17 and/or validated, its spatial prediction error is not or seldom assessed except for geostatistical  
18 approaches (Castrignanò et al., 2009; Lagacherie et al., 2012) and for the bootstrapped  
19 approach by Vaudour et al. (2010).

20

### 21 **2.2.5 Prediction of evapotranspiration and management of irrigation from** 22 **remote sensing information**

23 Recent developments of remote sensing applications to terroir-related studies have dealt with  
24 the prediction of evapotranspiration using multispectral ASTER images through the thermal  
25 infrared bands with 90 m resolution (Galleguillos et al., 2011a, b). Using the approach  
26 developed by Galleguillos et al. (2011a, b) and a linear downscaling based on land use at  
27 smaller pixel sizes, Taylor et al. (2013) demonstrated that the ASTER-derived  
28 evapotranspiration-based covariates were of particular significance in the soil depth modelling  
29 while water table depth was better explained by models that used digital terrain attributes at  
30 smaller pixel size.

31

## 1 **2.2.6 Contribution of LiDAR and UAV remote sensing**

2 The use of UAVs in precision viticulture is very recent and promising, as the time of  
3 acquisition is tightly controlled and adapted to the user's needs. In particular, promising  
4 approaches for mapping vine water stress were presented by Baluja et al. (2012a) and by  
5 Bellvert et al. (2014), based on 0.3 m-thermal UAV images acquired around noon (solar  
6 time), the pixels of which were significantly linked to midday water potential (MWP)  
7 measurements. UAV equipped with LiDAR sensors also enabled detection of rows, the 3D-  
8 reconstruction of a vine plantation (Llorens et al., 2011) and the quantifying of vineyard  
9 canopy (Llorens et al., 2011; Matthews and Jensen, 2012), while airborne LiDAR images  
10 enabled the mapping of landscape linear features (ditches) in a viticultural catchment (Bailly  
11 et al., 2008, 2011) and also the hydro-geomorphological analysis of terraced vineyards  
12 (Tarolli et al., 2015). UAVs equipped with a visible camera and taking multiangular images  
13 using the computer vision technique of structure from motion also enabled the 3D-  
14 reconstruction of a vine plantation and were promising in LAI estimation (Matthews and  
15 Jensen, 2013).

16 UAVs allow for acquiring spectral or thermal measurements that are very comparable to  
17 proxy measurements and generally carried out along with field proxy measurements. Their  
18 use, however, requires a perfect mastering of a chain of image series acquisition, acute  
19 georeferencing, spectral calibration, mosaicking and processing, which is the subject of  
20 ongoing technical developments, as shown by Verger et al. (2014) for predicting the green  
21 area index of annual crops.

22

## 23 **2.3 Proxy measurements of terroir and their statistical processing**

### 24 **2.3.1 Geophysical proxy measurements**

25 Observations should account for the entire depth of the root-systems of vines, which may  
26 explore the soil parental material, often being surficial formation (Vaudour, 2002, 2003).  
27 Geophysical techniques applied to soil (Samouëlian et al., 2005; Doolittle and Brevik, 2014)  
28 offer a unique opportunity to explore deep horizons and it may be expected that key soil  
29 properties related to soil-vine water balance be retrieved from EMI or ground penetrating  
30 radar (GPR) measurements, in possible conjunction with remote sensing images. However, as  
31 well as for remote sensing images, these techniques require a local calibration as the measured

1 signal is a bulk signal. Sensing results are often limited to qualitative information and  
2 geophysical sensing results are ambiguous, making reliable quantification of sensing  
3 information still a major challenge (Werban et al., 2013).

4 Indeed, geophysical surveys have mainly resulted in delineating within-field zones (Lamb et  
5 al., 2005; Taylor et al., 2009; Costantini et al., 2010; André et al., 2012; Martini et al., 2013;  
6 Priori et al., 2013), rather than predicting soil properties, such as clay content (Rodríguez-  
7 Pérez et al., 2011; Andrenelli et al., 2013), extractable Na<sup>+</sup> and Mg<sup>2+</sup> contents (Rodríguez-  
8 Pérez et al., 2011) or soil moisture (Brillante et al., 2014). Apparent electrical conductivity  
9 (ECa) values are “affected by various soil properties in a complex manner and it is difficult to  
10 discriminate the weight that each soil parameter has on the final apparent measured ECa”  
11 (Martini et al., 2013), so that the Pearson’s correlation coefficient is often not significantly  
12 high between ECa and soil parameters such as clay content or gravimetric water content.  
13 However, when soil characteristics are available, Brillante et al. (2014) state that it is possible  
14 to take them into account into a multiple adaptive regression spline model to build a  
15 pedotransfer function for predicting soil moisture from ECa with reduced error ( $\pm 2\%$  vol.).

### 16 **2.3.2 Canopy and grape proxy measurements**

17 In addition to field reflectance measurements on leaves to define spectral indices of water  
18 status (e.g. Rodríguez-Pérez et al., 2007), several field sensors have been developed in the last  
19 decade not only for characterizing canopy and vigour, for instance Crop circle® passive  
20 reflectance sensors and active sensors (e.g. Stamatiadis et al., 2010), Greenseeker®  
21 reflectance sensor computing NDVI values in real time (e.g. Mazetto et al, 2010), but also for  
22 measuring grape quality parameters including using the Multiplex® portable sensor (Ben  
23 Ghozlen et al., 2010; Bramley et al., 2011b; Baluja et al., 2012; Agati et al., 2013). In  
24 particular, both fluorescence based anthocyanin and flavonol indices originating from this  
25 sensor showed high potential for monitoring technological maturity according to the recent  
26 findings by Agati et al. (2013), on Sangiovese and Vermentino varieties respectively.

27

### 2.3.3 The issue of big data handling and the statistical processing of the varied spatial data collected

In addition to remote and proxy data collected from distinct sensors, the use of mobile devices with multitag technologies (Cunha et al., 2010; Luvisi et al., 2011) facilitates the recording of a great wealth of data. These numerous spatial data have stimulated new developments in both software and hardware, jointly with statistical processing stemming from geostatistics, image pattern recognition, satellite image processing, which includes machine learning. However the most common pattern adopted for within-field spatial data and observed for ~40 of the last-decade terroir-related research (Table 3) relied on geostatistical analysis, as emphasised by Baveye and Laba (2014). Considering the target parameter as a random property following a random process with assumption of stationarity (i.e. there is the same degree of variation from place to place), Matheron (1962, 1965) formalized the approach to predict target properties from spatially correlated sample data through the computation of the semi-empirical variogram, to which are fitted a number of standard parametric models (Oliver and Webster, 2014). “Kriging is a generic term for a range of least-squares methods to provide the best linear unbiased predictions in the sense of minimum variance”, through solving a set of linear equations (the kriging system) from the fitted variogram function and the available data (Oliver and Webster, 2014). Ordinary kriging based on primary spatial information such as yield or ECa is the most popular method used in terroir-related studies (Table 3), though more sophisticated spatial models using ancillary spatial information have also been built, such as block co-kriging with an hyperspectral image (Lagacherie et al., 2012) or factorial kriging of several soil variables and ECa (Morari et al., 2009). To single out NTU-based viticultural terroir units at the province scale (1:125,000 scale), Priori et al. (2014) combined a multivariate and geostatistical approach showing the variability of the soilscales within the DOC and DOCG territories in Italy. A first Principal Component Analyses (PCA) was performed to relate climate, pedoclimate and morphometric features with the viticultural data, and a second PCA linked the main soil features with viticultural data. The two PCAs revealed which environmental features were better related to the viticultural parameters of the experimental farms. Several geostatistical models (Castrignanò et al., 2009) were then used to spatialize the selected environmental features: (i) regression kriging to interpolate rooting depth; (ii) simple kriging with varying local means, to interpolate coarse fragments and redoximorphic mottles depth; and (iii) multicollocated simple cokriging with varying local mean to interpolate AWC, clay and sand content. Finally, a k-means cluster analysis was

1 performed in the viticultural areas, using the selected variable maps (mean annual  
2 temperature, mean annual precipitation, mean annual soil temperature, elevation, clay, sand,  
3 coarse fragment content, available water capacity, rooting and redoximorphic mottles depths)  
4 to determine the NTU-based viticultural terroir units.

5 The map results obtained from digital terroir zoning performed at regional scales over some  
6 thousands of km<sup>2</sup> lead needing to better understand the issue of the relevant scales for  
7 defining and managing terroirs. It is important to both address the usefulness of both spatial  
8 and temporal resolutions that provide insights in terroir zoning according to the aim of the  
9 research or management practice. Studies need to examine the nature of within-field zones  
10 and the regional terroir units as the relationship between the number of map units and the  
11 surveyed area is log-linear (Fig. 5).

12 The underlying motivations for detailed assessments of the within-field spatial variation of  
13 yield/biomass/soil properties are related to the variable-rate application of inputs and selective  
14 harvesting at parcel level (Arnó et al. 2012). However considering the within-field scale only  
15 may be questionable in the case of highly-parcelled vineyards of less than 1 ha each such as in  
16 European countries with secular viticulture. More than ever, the issue of information synthesis  
17 and spatial scale is at the very heart of the spatial modelling of terroir (Vaudour, 2002).  
18 Considering a whole 90 ha-vineyard composed of 27 contiguous fields, Santesteban et al.  
19 (2013) showed that a per-field, within-field study would have resulted in missing the spatial  
20 trend due to slope. Therefore the usefulness of the multiple-field approach becomes one of a  
21 “whole-vineyard” or regional approach. Such issues similarly arise when attempting to predict  
22 the vine water status from a set of leaf/stem predawn water potential (PLWP/SWP) or midday  
23 (MWP) measurements, which are very time-consuming, require accurate methods to collect  
24 with a pressure chamber (Scholander et al. 1965), and should be made at several fields  
25 managed by the vineyard operation. Using PLWP (Acevedo-Opazo et al., 2008a,b, 2010b) or  
26 MWP (Acevedo-Opazo et al., 2010a, 2013) measurements, Acevedo-Opazo et al. (2008a, b,  
27 2010a, b, 2013) elaborated a linear model applicable at the within-field level but requiring a  
28 time-consuming calibration set; in the case of PLWP, it corresponded to rainfed vineyards  
29 with high water stress, while in the case of MWP, it was aimed at scheduling irrigation. A  
30 similar approach using  $\delta^{13}\text{C}$  measurements as ancillary variables enabled extrapolation of  
31 stem water potentials for a rainfed vineyard with moderate water stress (Herrero-Langreo et  
32 al., 2013). These approaches may be transferable to a whole-vineyard scale (~29 km<sup>2</sup>),

1 according to Baralon et al. (2012), who constructed an important measurement database (58  
2 fields monitored in all) over the course of three consecutive vintages. This approach  
3 considered a stratified sampling based on soil types, which is most effective when water  
4 restriction is high (Taylor et al., 2010). However, several limitations hinder its practical  
5 application, namely those due to spatial sampling optimization and improvement of the  
6 temporal resolution of the model, using real-time monitoring sensors (such as sap flow  
7 sensors) (Herrero-Langreo et al., 2013). According to farmers, a model should be capable of  
8 predicting water stress at least two weeks before severe irreversible water stress damage  
9 occurs (Viaud, personal communication, 2014).

10 Arnó et al. (2012) stated that overall within-field variability of grape yield and quality raises  
11 important questions concerning whether site-specific crop management could be used in  
12 vineyards. Problems arise, in particular, when looking for causes of this variability, especially  
13 those related to the presence of soil carbonates which may lead to Mn deficiencies, with  
14 deleterious effects on grape colour. Another problem pointed out by Baveye and Laba (2014)  
15 related to N or P manuring is the frequent possibility that P or N deficiency in a management  
16 zone may be due to a higher leaching rate in the area, leading to an increased rather than  
17 decreased risk of groundwater contamination if more fertilizer is applied in this management  
18 zone.

19

## 20 **2.4 Modelling and depicting climate at the region to vineyard scale**

21 Another growth area in terroir zoning studies is the development of spatial climate data  
22 products. Historically, a region's climate and suitability for viticulture were assessed via  
23 climate station analyses, which seldom depict the spatial variation of climate in actual or  
24 prospective vineyard sites within wine-producing regions (Jones et al. 2010). As a result,  
25 reference vineyard networks were developed within regions to better capture the spatial  
26 climate characteristics (e.g., Jones and Davis 2000). However, the low network density even  
27 in reference vineyard networks does not account for the range in mesoclimates found within  
28 regions. To overcome these issues, spatial climate data products providing robust, validated,  
29 and more spatially appropriate climate data have been developed through the interpolation of  
30 existing long-term, quality-controlled data sources. Numerous techniques such as kriging and  
31 smoothing splines have been used to produce interpolated surfaces from hundreds to

1 thousands of stations containing valuable meteorological inputs. The results are spatial  
2 climate products at daily or monthly time scales and at a range of spatial and temporal scales  
3 such as Daymet (Thornton et al. 1997), PRISM (parameter-elevation relationships on  
4 independent slopes model) (Daly et al. 2008), and WorldClim (Hijmans et al. 2005). Most of  
5 these approaches use elevation data (digital elevation data) and station climate data to  
6 calculate a climate-elevation regression for each grid cell, and stations entering the regression  
7 are assigned weights based primarily on the physiographic similarity of the station to the grid  
8 cell (Daly et al. 2008). These models attempt to account for location, elevation, coastal  
9 proximity, aspect, vertical differences in atmospheric layers, and orographic effects; although  
10 they can vary in the number and complexity of the factors involved. Validation procedures  
11 have shown that these products are generally robust at the scales for which they have been  
12 developed (Daly et al. 2008) and even at sub-grid resolutions, showing accuracy in regions  
13 characterized by sparse station data coverage, large elevation gradients, rain shadows,  
14 inversions, cold air drainage, and coastal effects.

15 Using these new gridded climate data sets, previous studies have examined viticulture region  
16 climate characteristics at various resolutions including 18 wine regions in Europe (1 KM;  
17 Jones et al. 2009), 50 PDOs and sub-PDOs in Portugal (1 KM; Jones and Alves 2012), 35  
18 PGIs and PDOs in Greece (1 KM; Anderson et al. 2014), 135 American Viticultural Areas in  
19 the western United States (400 m; Jones et al. 2010), 63 Geographical Indications in Australia  
20 (500 m; Hall and Jones, 2010), and 21 wine regions in New Zealand (500 m; Anderson et al.  
21 2012) providing more holistic measures to help understand the range of climates within  
22 viticulture regions. Various climate parameters such as heat accumulation indices, frost  
23 timing, evapotranspiration, and dryness indices are often used along with mapping and spatial  
24 summaries over delimited winegrowing regions, ultimately helping to define the climate  
25 component of terroir over time and space.

26 Much work has been done examining the likely impacts of climate change on water and/or  
27 nitrogen dynamics through models such as Lebons's (adapted from Riou's models, 1989,  
28 1994, Lebon et al., 2003) Lin and Host's (Costantini et al., 2009), SWAT (Martínez-  
29 Casasnovas et al., 2013; Ramos and Martínez-Casasnovas, 2014), and SWAP (Bonfante et al.,  
30 2011) hydrogeological models that aim to simulate the dynamics in seasonal soil water  
31 balance. Kersebaum's model was proposed to simulate nitrogen dynamics (Nendel and  
32 Kersebaum, 2004), while the STICS model simulates crop growth, soil water and nitrogen



1 balances driven by daily climatic data (Brisson et al., 2009), the WaLIS model simulates  
2 water partitioning in intercropped vineyards (Celette et al. 2010). WaLIS was also used to  
3 quantify the effects of water deficit and nitrogen stress on yield components (Guilpart et al.,  
4 2014). To model the seasonal pattern of evaporation from a grassed Mediterranean vineyard,  
5 Montes et al. (2014) recently elaborated a Soil-Vegetation-Atmosphere-Transfer (SVAT)  
6 model coupling an evaporation formulation together with a reservoir-type soil water balance  
7 model. Attempts have also been made to use micromorphology to characterize and monitor  
8 soil internal drainage of vineyards and olive tree groves (Costantini et al., 2006). Bonfante et  
9 al. (2011) have integrated the outputs of the SWAP model with a set of regional spatial data in  
10 order to map crop water stress indices together with soil map units, bioclimatic indices, and  
11 potential radiation onto terroirs with simulated crop water status. However, scale issues need  
12 to be further addressed for both terroir zoning and other applications such as the mapping of  
13 water stress. In vineyards, micro-variations in weather and climate often produce the greatest  
14 risk (e.g., frost or freeze zones, heat stress areas, etc.) and to truly address climate change we  
15 will need finer scales to assess the potential impacts (Quénol and Bonnardot, 2014).

16

### 17 **3 Perspectives: terroir sustainability assessment and the design of new** 18 **preservation practices**

19 The above-mentioned modelling approaches of terroir or terroir components with the  
20 perspective of both spatially and temporally updating information lead to considerations in an  
21 emerging and complex study area: the sustainability assessment of terroirs. Some recent  
22 zoning studies using geospatial technologies have addressed this issue, in terms of erosion,  
23 (Table 2). Terroir sustainability started to be accounted for in the late 1990s, through some  
24 growers unions' initiatives in both California and Champagne, and also through the growing  
25 awareness of the soil contamination by copper due to the cumulated use of Bordeaux mixture  
26 (Vaudour, 2003). Mediterranean viticultural areas are amongst those most exposed and aware  
27 of the sustainability issue, because of the soil losses due to intense erosional processes (e.g.  
28 Le Bissonnais et al., 2007; Martínez-Casasnovas et al., 2009, 2013; Novara et al., 2011),  
29 which may lead to the destruction of a vineyard field (Fig. 6). Another issue is that of  
30 abandonment and land use change due to either urban pressure, aging of farmers or declines  
31 in profitability (Fig. 7).

1 Depletion of soil fertility in general, along with the concomitant problems of weeds, pests and  
2 diseases, is the fundamental root cause of low agricultural production at the global level (Tan  
3 et al., 2005). Even if grapevines are not nutrient demanding, it nevertheless requires an  
4 adequate supply, which may no longer be the case in terroirs where the soils are undergoing  
5 degradation processes, especially including soil losses (Le Bissonnais et al., 2007; Martínez-  
6 Casanovas et al., 2009, 2013; Paroissien et al., 2010; Novara et al., 2011; Quiquerez et al.,  
7 2014; Chevigny et al., 2014; Lieskovsky and Kenderessy, 2014), nutrient depletion (Ramos et  
8 al., 2006), compaction (Lagacherie et al., 2006), salinization/sodization (Clark et al., 2002;  
9 Crescimanno and Garofalo, 2006; Crescimanno et al., 2007; Costantini and Lorenzetti, 2013),  
10 pesticide runoff and deposition (Landry et al., 2005; Louchart and Voltz, 2007; Lacas et al.,  
11 2012; Daouk et al., 2013; Lefrancq et al., 2013), and copper contamination (Pieztrak and  
12 McPhail, 2004; Chopin et al., 2008; Wightwick et al., 2008; Mirlean et al., 2007, 2009;  
13 Rusjan et al., 2007; El Hadri et al., 2012; Fernández-Calviño et al., 2013; El Azzi et al.,  
14 2013). In Burgundy, using vine-stock unearthing–burying measurements (Brenot et al., 2008),  
15 Chevigny et al. (2014) estimated that the erosion rate had increased significantly over the last  
16 decade, and also that spatial distribution of erosion had changed and was now basically  
17 controlled by slope steepness and present-day vineyard chemical weeding and no tillage  
18 management instead of past surface tillage. Using the same method in Languedoc, Paroissien  
19 et al. (2010) estimated that the average soil loss reached  $10.5 \text{ t ha}^{-1}\text{year}^{-1}$  and was much  
20 higher than the average erosion rates established around  $3 \text{ t ha}^{-1}\text{year}^{-1}$  for the other cultivated  
21 soils. The high vulnerability of vineyard soil to erosion may be partly explained by the steep  
22 slopes where vineyards are established, but also by the generally low content in organic  
23 matter (<2%) and the low microbial activity of soils, which leads to a reduced aggregate  
24 stability that increases soil crusting and soil erosion (Le Bissonnais et al., 2007). Very poor  
25 eroded soils can show low or very low nitrogen content, as a consequence of low soil organic  
26 matter. In the Pénèdes viticultural region, Ramos et al. (2006) estimated that runoff processes  
27 exported significant amounts of nutrients, which represented as much as  $8 \text{ kg ha}^{-1} \text{ year}^{-1}$  of N  
28 and  $6.5 \text{ kg ha}^{-1} \text{ year}^{-1}$  of P. Moreover, the nitrogen deficiency can be enhanced in moderate  
29 to severe water stress conditions (Costantini et al., 2013). According to Blavet et al. (2009),  
30 chemically weeded vineyards result in the highest runoff rates and soil losses, but the losses  
31 can be reduced when the prunings are left on the soil, when straw mulching is used, when  
32 rock fragments are left, and when grass intercrops are used. The corollary issue of runoff is  
33 that, in addition to soil erosion and soil nutrient loss, it also leads to fertilizer and pesticide

1 residue loss to surface waters, depending on the timing of the applied pesticide (Louchart and  
2 Voltz, 2007).

3 In order to mitigate environmental damages and foster soil conservation and restoration,  
4 studies over the past decade have focused on the specific effect of one or several soil surface  
5 management techniques, such as cover cropping vs chemical weeding or tillage and/or  
6 mulching, on soil structural stability (Goulet et al., 2004, Ruiz-Colmenero et al., 2011, 2013),  
7 soil loss (Ruiz-Colmenero et al., 2011, 2013; Novara et al., 2011; Lieskovsky and  
8 Kenderessy, 2014), pesticide leaching (Landry et al., 2005), soil nutrient and water  
9 management and vine growth and yield (Steenwerth and Belina, 2008, 2010; Ripoche et al.,  
10 2010, 2011; Novara et al., 2013), soil C dynamics (Steenwerth et al., 2010; Agnelli et al.,  
11 2014), and grape quality (Lee and Steenwerth, 2013). As recently described by Ruiz-  
12 Colmenero et al. (2013) and Agnelli et al. (2014), a greater organic matter accumulation is  
13 fostered by the presence of the grass cover and the absence of tillage. In the Vosne-Romanée  
14 area in Burgundy, Landry et al. (2005) showed that glyphosate and its metabolite (AMPA)  
15 leached in greater amounts through a chemically treated bare Calcosol than through a  
16 vegetated Calcosol. In an upslope vineyard in the Beaujolais area, Lacas et al. (2012)  
17 demonstrated the usefulness of a grass buffer strip on a coarsely textured soil to limit the  
18 dispersal of diuron losses by runoff towards surface and subsurface water. Jacobson et al.  
19 (2005) studied the leaching of the herbicide diuron jointly with that of copper, through  
20 vineyard soils contaminated with copper, and found no direct interaction between the metal  
21 and herbicide, but interpreted that Cu was possibly affecting microbial activity, resulting in  
22 slight increases in diuron persistence.

23 Despite the varied environmental problems that viticultural terroirs are facing currently,  
24 putting their functioning at risk, the design of new preservation and mitigation practices has  
25 just begun to be addressed in the literature of the past decade. If some methods to globally  
26 assess the sustainability of agricultural systems have emerged (Bockstaller et al., 2009), they  
27 have seldom addressed that of viticultural system (Abbona et al. 2007) and not only below the  
28 environmental point of view, but also for the attractiveness of the landscape, that in many  
29 viticultural areas conveys a remarkable added value to the wine produced and the region  
30 (Tempesta et al., 2010; Costantini and Barbetti, 2008).

31 The global water crisis, particularly water scarcity (Hanjra and Qureshi, 2010), that threatens  
32 those viticultural areas under semi-arid or arid climates, particularly in the Mediterranean area

1 (Iglesias et al., 2007; Plan Bleu, 2013), questions the relevancy of irrigating, in addition to the  
2 degradation effects that this practise may have on soil properties over a long-term period and  
3 its high remediation costs (Hajkowicz and Young, 2005). To address the issue of terroir  
4 sustainability in the years to come, one of the greatest challenges is the design of efficient soil  
5 restoration practices along with crop and/or intercrop management plans, taking into account  
6 the possible effects of climate change. This implies a complex multicriteria decision analysis,  
7 as attempted by Ripoche et al. (2010) in order to evaluate a range of intercrop management  
8 plans. The monitoring of soil quality as potentially obtainable from remote/proxy techniques  
9 is likely to identify when soil degradation is occurring in order to allow management  
10 intervention. Amongst the key biological indicators are soil organic carbon, potentially  
11 mineralisable nitrogen and microbial biomass (Riches et al., 2013, Salome et al., 2014,  
12 Zornoza et al., 2015), although further research is still needed to identify a suite of biological  
13 indicators for viticultural soils. Application of organic amendments is likely to improve soil  
14 quality but its effects are seldom studied, particularly over long-term experiments (Tatti et al.,  
15 2012). In rainfed Marchesi Antinori vineyards observed over two consecutive growing  
16 seasons, Baronti et al. (2014) suggested that biochar amendment could be used to improve  
17 soil water content, but other possible negative effects of changes in surface albedo or  
18 accumulation of polycyclic aromatic hydrocarbons still need to be studied. In contrast,  
19 considering a 3-year period in a Valais vineyard (Switzerland), Schmidt et al. (2014) observed  
20 only small and mostly-non-significant effects of either biochar or biochar-compost  
21 amendments. However, over the same duration in a vineyard in Jumilla (Spain), other organic  
22 inputs such as winery and distillery waste composts induced “an increase in the activity of the  
23 soil microorganisms and in the soil macro and micronutrient contents, as well as a slow  
24 release of inorganic N” (Bustamante et al., 2011), in a soil characterized by a highly  
25 calcareous sandy-loam soil (Torriorthent). When soils are biologically very poor, even  
26 organic farming may be not enough to restore soil functionality, at least over a short-time  
27 period (Costantini et al., 2014). Coll et al. (2011) evaluated the long-term effect of organic  
28 viticulture on soil quality in commercial vineyards of Languedoc where plots which had been  
29 organically managed for 7, 11 and 17 years, comparing them to conventionally managed  
30 plots. The results emphasised that a transition period of 7–11 years, depending on the  
31 considered indicator, was needed to clearly separate conventional and organic farming. The  
32 overall benefits of organic farming were an increase of soil organic matter, potassium content,  
33 soil microbial biomass, plant-feeding, fungal feeding, nematode densities, while its drawbacks

1 were increased soil compaction, decreased endogeic earthworm density (due to reduced soil  
2 porosity), both consequences of the increase of the traffic for tillage and phytosanitary  
3 treatments in organic management. The grapevines studied by these authors were not  
4 intercropped with grass, and knowledge is actually scarce about the joint long term  
5 environmental effects of the various possible sets of practices, such as cover/intercrop or not,  
6 mulching, mouldboard ploughing or/and tillage depth and frequency, type/quantity of applied  
7 organic amendments, and the use of chemical fertilizer or not.

8 Further studies should also address the possible reintroduction of agroforestry systems jointly  
9 with vineyards, as traditionally practised in Mediterranean regions, such as in Ancient Greece  
10 (Vaudour and Boulay, 2013) or in Italy and Provence till the XIXth century. Those systems  
11 are known to limit water consumption, fertilizers and pest diseases, particularly *Botrytis*  
12 *cinerea* bunch rot in Portugal (Altieri and Nicholls, 2002), and have positive impacts on  
13 phytoseid mite species, known for their ability to control mite pests, as shown in the last  
14 decade for vines co-planted with *Sorbus domestica L.* or *Pinus pinea L.* in Languedoc  
15 (Liguori et al., 2011).

16

#### 17 **4 Conclusions**

18 Recent studies based either on metabolomics or on the Sr isotopic ratio lead to a strengthening  
19 of the assumption that geographical origin does leave a footprint in wines and that both soil  
20 and substrate, in interaction with climate and cultural choices, influence the shaping of  
21 grapevine phenology and grape and wine quality. Furthermore, the use of the current "omics"  
22 technologies seems to confirm the existence of a 'microbial terroir' as a key factor in regional  
23 variation among wine grapes. Despite the role of soil microbial communities on terroir is still  
24 unclear, in the next future the combination of the omics techniques and traditional approaches  
25 could give further insights on activity and composition of vine-associated microbes,  
26 especially those living on the grape or leaf surface (phyllosphere) and root surfaces  
27 (rhizosphere) but also within the plant tissues (endophytes), and their interactions with plant  
28 and soil.

29 Differentiation and mapping of viticultural terroirs meant as homogeneous regions of  
30 grape/wine quality need comprehensive spatial modelling of soil, agronomical and climatic  
31 properties, including their changes through time. As such the development of a myriad of  
32 either remote or proxy sensing techniques and the corollary challenge of processing large

1 quantities of data acquired at a very fine spatial resolution and/or at several spatial  
2 resolutions, scales, and organisational levels. These techniques in data collection and  
3 processing are needed to produce easy-to-update decision maps with associated uncertainties  
4 that allow users to make appropriate and timely management decisions. This is a revolution in  
5 the spatial management of terroir units, as the managed zones will be updatable and the  
6 effects of viticultural and/or soil management practices might be easier to control. The  
7 perspective of facilitated terroir spatial monitoring makes it possible to address another great  
8 challenge in the years to come: the issue of terroir sustainability and the construction of  
9 efficient strategies for assessing and applying them across numerous scales. These include the  
10 design of efficient soil restoration practices along with crop and/or intercrop management  
11 plans, and/or agroforestry viticultural systems, that take into account the possible effects of  
12 climate change. Therefore, terroirs are more and more likely to be addressed through the  
13 concept of ecosystem services, as viticultural agro-ecosystems, the services of which need to  
14 be constantly evaluated and rationalized.

15

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- 8



1 Table 1. Target variables of the zoning studies carried out over the 2002-2013 period (see Fig.  
 2 2).

<b>viticultural</b>	<b>N</b>	<b>environmental</b>	<b>N</b>	<b>oenological</b>	<b>N</b>
canopy characteristics	20	soil properties	14	grape composition	24
yield	17	soil units	6	wine composition	3
biomass	15	soil surface condition	3	wine sensory attributes	3
vine water status	12	temperatures	3		
vineyard identification	11	erosion	3		
management zones	8	climatic zones	2		
terroir units	6	land use changes	2		
pest/weed management	6	artificial drainage network	2		
evapotranspiration	4	landslide	1		
vine rows	4				
vineyard characteristics	3				

3 Legend: N, number of papers

4

1 Table 2. Typology of zoning studies carried out over the 2002-2014 period

Targets	Scale	Data	Methods	Pros	Cons	References (e.g.)
Grape composition	plot	FM	BK then FA followed by Fuzzy KM	Fine-scale	Time-consuming, high sampling density (3 m)	Baluja et al. (2013)
	plot	FM, airborne NDVI	LR	Fine-scale spatially exhaustive data	Specific calibration for each plot	Lamb et al. (2004), Hall and Wilson (2013)
	plot	FM, Fluo and/or airborne NDVI, ChloM	Spectral index, CF	Replaces expensive measurements	Need of specific calibration for each plot?	Ben Ghoslen et al. (2010), Baluja et al. (2012b), Agati et al. (2013)
	district	VIS-NIR HypS airborne imagery, FM	Spectral indices, LR	Fine-scale spatially exhaustive data	Specific calibration for each plot	Martín et al. (2007), Meggio et al. (2010)
	region	FM, VIS-NIR-SWIR HR satellite imagery, TopoP and/or soil map and/or SPE	Multitemporal SC, SA	Large-scale spatially exhaustive data, landscape-scale relevant for unions of winegrowers	Spatial resolution of imagery appropriate if homogeneity of practices	Vaudour (2003), Vaudour et al. (2010, 2014)
Canopy characteristics, yield and grape composition	plot	FM, YM	OK then KM and/or LOGR and/or NPT	Fine-scale	Time-consuming, high sampling density (2 m)	Bramley and Hamilton (2004), 2005 ; Tisseyre et al. (2008); Bramley et al. (2011a), Arno et al. (2012)
	plot	FM (including NDVI, Fuzzy CC), soil ECa, KM, correlations TopoP		Fine-scale	Need of further validation	Tagarakis et al. (2013)
	plot	FM, VHRSR satellite NDVI	Fuzzy KM and/or GK, ANOVA and/or PCA and/or NPT	Early grape composition, definition of harvest zones	Spatial resolution of imagery not quite appropriate ?	Martinez-Casnovas et al. (2012), Urretavizcaya et al. (2013)
	plot	FM, airborne NDVI (0.3 m)	Correlations	Easy-to-use, spatially exhaustive data	Specific calibration for each plot	Hall et al. (2011)
	farm	FM (including $\delta^{13}C$ ), airborne NDVI, soil ECa, TopoP	WHC, ANOVA, IDW thresholding	Relevant scale for winery, good compromise data collection/results	Need to test feasibility at the winery scale	Santesteban et al. (2013)
	farm/district	FM (LAI), VSHR satellite NDVI	LR	Easy-to-use, spatially exhaustive data	Specific calibration for each image, spatial resolution of imagery not adapted to every viticultural system	Johnson et al. (2003)
	district	VIS-NIR HypS airborne imagery, FM (including leaf row LabR spectra)	LR, spectral indices, inversion of PROSPECT-RCRM model for predicting leaf reflectance	Fine-scale spatially exhaustive data	Complex parameterization	Zarco-Tejada et al. (2005)

	region	FM, soil map, TopoP, daily climatic data	SWAP mechanistic model	Landscape-scale relevant for unions of winegrowers	Needs detailed data at specific sites for parameterization	Bonfante et al. (2011)
Yield, oenological parameters	plot	FM, YM, soil ER, airborne NDVI and/or topographic parameters	OK and/or PCA then KM	Fine-scale, whole soil-vine-wine chain considered	Time-consuming, high sampling density ( $\leq 2$ m), multisensors collection, microvinifications	Bramley et al. (2011c, d), Priori et al. (2013)
Biomass, oenological parameters	plot	FM, airborne NDVI	NDVI thresholding, then LR	Fine-scale	Time-consuming, high sampling density (5 m)	Fiorillo et al. (2012)
Yield, trunk circumference	vine plot	FM, soil ER, TopoP	LR, Fuzzy KM, ANOVA	Fine-scale	Time-consuming data collection	Rossi et al. (2013)
Vine trunk circumference, management zones	farm	FM, airborne NDVI	Spatially constrained KM	Manageable zones	Need of effective testing of the aggregation-component of the algorithm	Pedroso et al. (2010)
Vine water status	plot	FM (including PLWP), airborne NDVI	NDVI thresholding, LCCAOT	Temporal stability of the zoning over 3 years	One soil type considered, specific calibration for each block required	Acevedo-Opazo et al. (2010a)
	plot	FM (including $\delta^{13}\text{C}$ and SWP)	LR, NPT, LCCAOT, IDW thresholding	High validation performance	Specific calibration for each block required	Herrero-Langreo et al. (2013)
	plot	FM (PLWP or SWP), VIS-NIR MS and thermal UAV imagery	Spectral indices, LR		Specific calibration for each plot required	Baluja et al. (2012a), Bellvert et al. (2014)
	farm	FM (including PLWP), airborne NDVI, soil ER	NDVI thresholding, PCA, NPT	Temporal stability of the zoning over 3 years	Auxiliary information on soil types needed	Acevedo-Opazo et al. (2008)
	district	FM (PLWP)	LCCAOT, LR	Easy-to-apply for winegrowers	Need of further validation	Baralon et al. (2012)
Vine rows	plot	Airborne NDVI	VineCrawler algorithm	Suited for vineyards with large rows/interrows	Not suited for dense low-vigour vineyards with missing vines	Hall et al. (2003),
Vineyard identification, vine rows, and vineyard characteristics	plot	FM (LAI), VIS multiangular UAV imagery	SfM, multiple regression	Promising ; 3D-reconstruction	Big data ; further improvements needed to improve LAI prediction	Matthews and Jensen (2013)
	district	VIS-NIR MS ULM or airborne imagery	TA, FT and/or « object-classifier »	Easy implementation, high processing speed, limited amount of parameters, export into GIS shapefile format	Further validation needed for detecting missing plants, further use of all spectral information	Rabatel et al. (2008), Delenne et al. (2010), Puletti et al. (2014)

	district	FM, airborne LIDAR	Georeferencing, LR and/or KM, TA	Performing, 3D-reconstruction	Need of further test on complex viticultural landscapes with several training modes? Cost-prohibitive repeated acquisitions	Llorens et al. (2011), Matthews and Jensen (2012)
	region	VIS MS helicopter imagery	FT, TA	Robust recognition of vineyards	Ambiguities in identifying training modes	Wassenaar et al. (2002)
	region	VHSR MS satellite imagery	TA, autocorrelogram pattern	Robust recognition of vineyards	Better adapted to equally spaced vineyards with large rows	Warner and Steinmaus (2005)
	region	MR MS satellite imagery	Multitemporal SC	Fast unexpensive landscape-scale map	Not accurate enough at the farm/plot scales	Lanjeri et al. (2004), Rodriguez-Perez et al. (2008)
Soil properties, potential management zones	plot	Soil ECa and/or ER, FM (soil analysis) and/or airborne/satellite NDVI	FKA, KM	Additional description of residual variation within classes provided	Ground-truth soil samples mandatory to understand + interpret EMI mapping	Morari et al. (2009), André et al. (2012), Andrenelli et al. (2013), Martini et al. (2013), Priori et al. (2013a)
	farm	Soil ECa, soil map	Geostatistical descriptors, FA	Satisfactory discrimination between soil types	Reference soil map needed in addition to ECa	Taylor et al. (2009)
	region	FM (clay content), airborne VIS-NIR-SWIR HypS imagery	CR, coK, BcoK	Spatially validated	Further test on other soil types/cultural practices	Lagacherie et al. (2012)
	region	FM (soil types, analyses), TopoP, geological map, soil map and/or climatic data	GIS combination of raster layers and/or PCA and/or KM	Landscape-scale relevant for unions of winegrowers ;	Need of further spatial validation; potential high number of output map units	Carey et al. (2008), Herrera-Núñez et al. (2011)
	region	FM (soil types, analyses), TopoP and/or satellite HR imagery	Different geostatistical models, SC, PCA, fuzzy KM	Landscape-scale relevant for unions of winegrowers ; spatially validated	Need of further viticultural characterization + validation	Hugues et al. (2012), Malone et al. (2014), Priori et al. (2014)
Soil surface condition	plot	FM (soil infiltration rate, clod sizes), VIS UAV imagery	SC, multiscale « object-classifier »	Enables to avoid time-consuming field descriptions	Possible improvements considering NIR and SWIR ranges	Corbane et al. (2008)
	region	FM (BRDF), VIS helicopter imagery	TA, BRDF model	Extraction of bare soil inter-rows	Possible improvements considering NIR and SWIR ranges; need of further validation	Wassenaar et al. (2005)

Erosion	plot	FM (SUM), TopoP, historical landuse maps and/or soil ER, and/or VIS UAV imagery	KM, multitemporal SA	Fine-scale spatially exhaustive data	Further developments at a higher scale; time-consuming observations	Brénot et al. (2008), Paroissien et al. (2010), Chevigny et al. (2014), Quiquerez et al. (2014)
	region	FM (SUM), TopoP, historical landuse information	multitemporal SA	Variability of multi-decennial erosion across local and regional scales with acceptable investigation costs	Time-consuming observations	Paroissien et al. (2010)
Evapotranspiration	region	FM (EdCov, soil water), VIS-NIR-SWIR-thermal satellite imagery	HYDRUS-1D model, S-SEBI and WBI models	accuracies between 0.8 mm.d <sup>-1</sup> and 1.1 mm.d <sup>-1</sup> compatible with applications	Further need to address model sensitivities, inclusion of row orientation, landscape characterization	Galleguillos et al. (2011a, b)

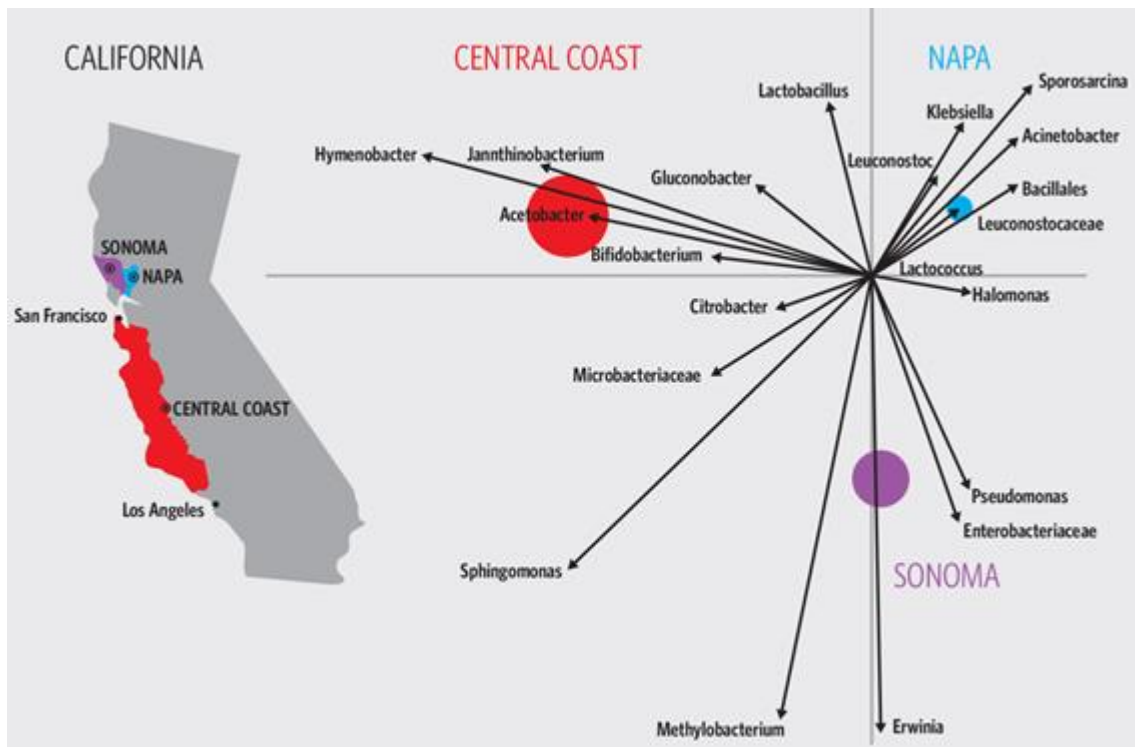
1 Legend: BcoK, block co-kriging; BK, Block kriging; CC, crop circle sensor canopy  
2 measurements; BRDF, bidirectional reflectance distribution function; CF, curve fitting;  
3 ChloM, chlorophyll content measurements on leaves (chlorophyll meter) ; CoK, co-kriging;  
4 CR, continuum removal; Eca, apparent electrical conductivity; EdCov, eddy covariance  
5 measurements; EMI, electro-magnetic induction; ER, electrical resistivity; FA, factorial  
6 analysis; Fluo, fluorescence proxy measurements in the field; FKA, factorial kriging analysis;  
7 FM, field measurements at point locations; FT, Fourier Transform; GK, global kriging; GPR,  
8 ground penetrating radar; IDW, inverse distance weighting; HR, high spatial resolution;  
9 HypS, hyperspectral; KM, k-means clustering of interpolated values; LabR, laboratory  
10 reflectance spectra; LAI, leaf area index; LCCAOT, linear coefficient of correlation analysis  
11 and covariance analysis between sites over time; LR, linear regression; LOGR, Logistic  
12 regression; MR, medium resolution; MS, multispectral; NPT, non-parametric test; OK,  
13 ordinary kriging; PCA, Principal Components Analysis; PLWP, predawn leaf water potential;  
14 rowRCRM, Markov-Chain Canopy Reflectance Model; SA, spatial analysis; SfM, structure  
15 from motion; SPE, stereoscopic photograph examination; SUM, stock unearthing  
16 measurement; SWIR, shortwave infrared; SC, supervised image classifiers (such as regression  
17 trees, support vector machines, Bayesian Maximum Likelihood); SWAP, soil-water-  
18 atmosphere plant model; SWP, stem water potential; TA, textural analysis; TopoP,  
19 topographic parameters (mainly elevation, slope and/or topographic wetness index); UAV,  
20 Unmanned aerial vehicle; ULM, ultra-light motorized; VHSR, very high spatial resolution;  
21 VIS-NIR, visible and near infrared; WHC, Ward's Hierarchical Clustering; YM, yield maps  
22 from grape harvester equipped with yield monitor.  
23

1 Table 3. Use of geostatistics in the zoning studies carried out over the 2002-2013 period (see  
2 Fig. 2).

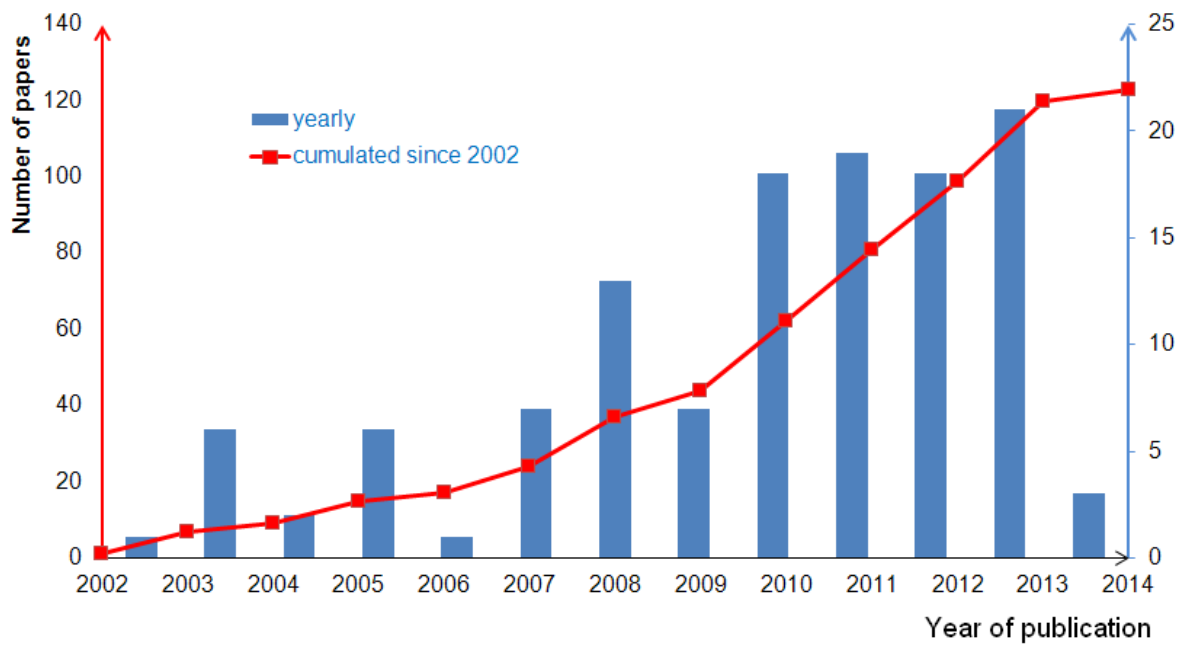
<b>Use of geostatistics</b>	<b>N</b>
no geostatistics	87
ordinary kriging	15
geostatistics but unexplained	8
block kriging	6
further use of variogram attributes	5
factorial, co-kriging, block co- kriging	2

3 Legend: N, number of papers

4



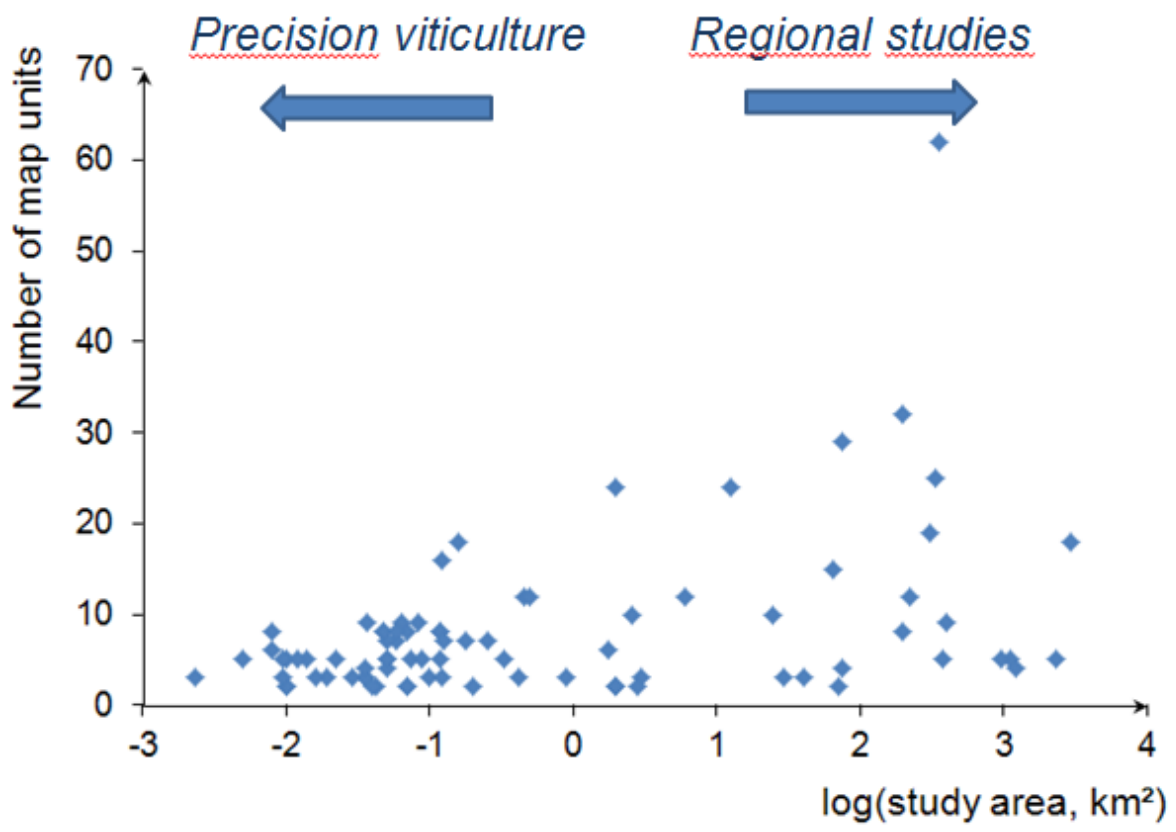
1  
 2 Figure 1. Differences in grape surface microbial communities present between wine regions  
 3 of California. From: <https://cosmosmagazine.com/earth-sciences/winemaking-art-or-science>  
 4



1  
 2 Figure 2. Increase of the number of papers (N) dealing with terroir zoning from 2002 to  
 3 March 2014. Source: Web of Science (v.5.14, 2014)

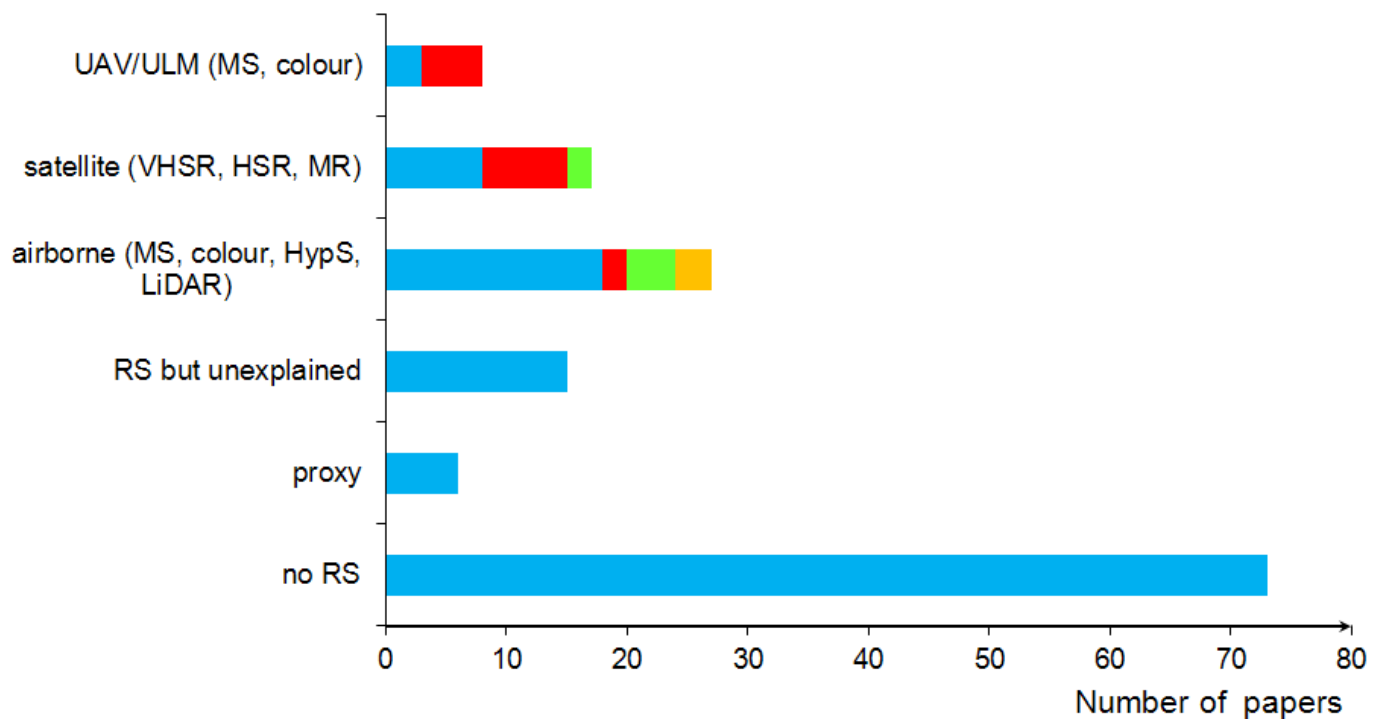
4





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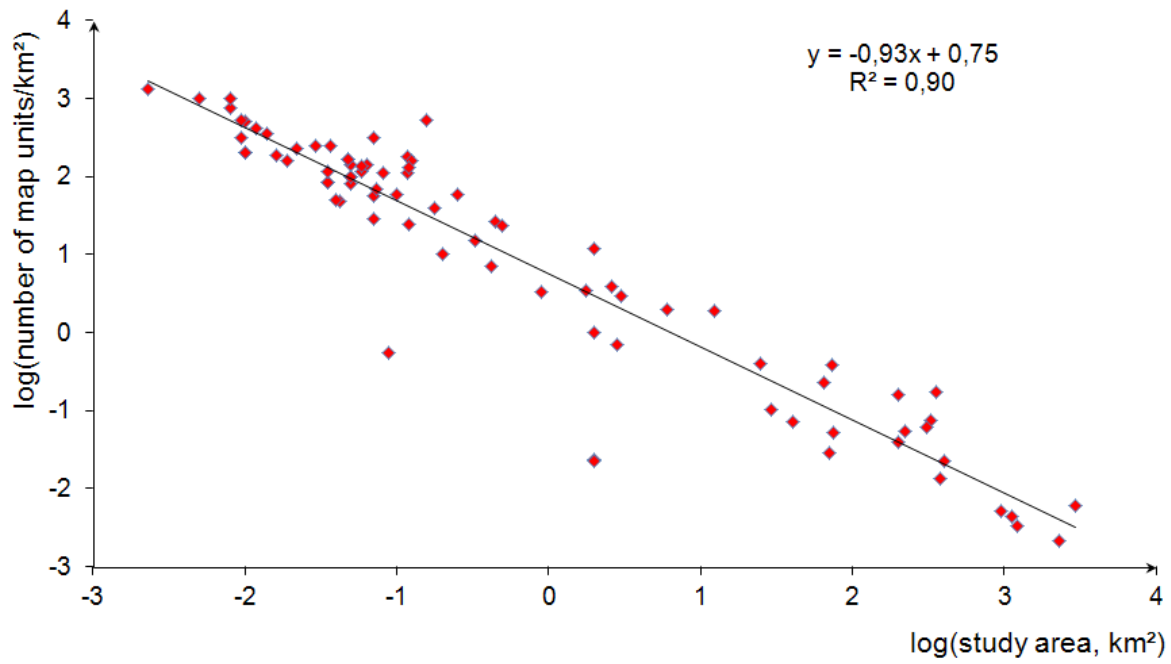
Figure 3. Plot of the number of map units vs the log of the study area in studies published from 2002 to 2014 (see Fig.2).



1

2 Figure 4. Use of remote sensing devices for the purpose of terroir zoning from 2002 to March  
 3 2014. Source: Web of Science (v.5.14). UAV, Unmanned Aerial Vehicle, ULM, Ultra-Light  
 4 Motorized; MS, multispectral; VHSR, very high spatial resolution; HSR, high spatial  
 5 resolution; MR, medium resolution; HypS, hyperspectral. “Proxy” here means reflectance  
 6 measurements and/or Crop Circle NDVI and not geophysical measurements.

7



1

2 Figure 5. Relationship between the number of map units vs the study area (log-transformed  
3 variables). 2002-early 2014 period (see Fig.2).

4



1

2 Figure 6. Former vineyard field destroyed by erosion in the low Southern Rhone Valley, with  
3 dead vines still visible (Photograph by E. Vaudour)

4



1

2 Figure 7. Abandoned vineyard field colonized by native Mediterranean plant species in the  
3 Languedoc region (France), with some vines still visible (Photograph by E. Vaudour)

4